

Tender Offer Acceptance Form for NVDR
(to sell NVDRs of Siam Food Products Public Company Limited)

Date..... Acceptance Form No.

To The Offeror and KASIKORN SECURITIES PCL ("Tender Offer Agent")

I/We ("Offeree") (Mr./Mrs./Miss/Company).....Nationality.....

Contact Address (that can be reached via mail).....Soi.....Road.....Tambon/Sub-district.....

Aumthur/District.....Province.....Postal Code.....Country.....Contact Telephone.....

House Registration Address ☐ same as above ☐ different from above (Please specify)

Contact Address (House Registration Address).....Soi.....Road.....Tambon/Sub-district.....

Aumthur/District.....Province.....Postal Code.....Country.....Contact Telephone.....

Source of Fund (Can select more than 1 source) :

Individual Person: ☐ Saving ☐ Business Ownership ☐ Salary ☐ Investments/Inheritances ☐ Other (please specify)

Juristic Person: ☐ Business Profits ☐ Other (please specify).....

Source of income (please specify country)Occupation/Type of Business.....

Company Registration Address (please specify name and address).....

Is the Offeree a politically exposed person or family member or close associate of a politically exposed person? ☐ Yes ☐ No

If yes, please specify political position/relationship.....

I/We am/are

☐ Thai Individual Identification/Civil Servant Identification/State Enterprise Employee Card No.....

☐ Foreign Individual Alien Certificate/ Passport No.....

☐ Thai Juristic Person Registration No.....

☐ Foreign Juristic Person who engages in business in Thailand Certificate of Incorporation No.....

☐ Foreign Juristic Person who does not engage in business in Thailand Certificate of Incorporation No.....

Accept to sell (.....) of NVDRs representing ordinary shares of Siam Food Products Public Company Limited at the Offer Price of Baht 254.27 (Two Hundred Fifty Four Point Two Seven Baht) per share, after deducting the Tender Offer Agent fee of 0.25% of the Offer Price and value added tax (VAT) of 7.00% of the brokerage fee. The Net Offer Price is 253.5898 Baht (Two Hundred Fifty Three Point Five Eight Nine Eight Baht) per share. The Total Net Amount is Baht (.....)

I/We agree to follow the terms and conditions stated in the Tender Offer document and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions for cancellation stipulated in the Tender Offer document. The last day for the revocation is the day 20th of the Offer Period which falls on 22 May 2023 during the hours of 9.00 a.m. to 4.00 p.m. I/We hereby appoint KASIKORN SECURITIES PCL as my proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process other necessary relevant to tender offer.

Transfer Scripless NVDR			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

I/We attach evidence of transfer of the NVDRs to account "KASIKORN SECURITIES PCL FOR TENDER" account no. 011-00000014-9 and proof of identity in respect of the Offeree or proof of registered company (for juristic person) as set out in the Tender Offer Acceptance Procedure.

In case that the Offeror cancels the Tender Offer per conditions as specified in the Tender Offer for Securities document, I/we allow the Tender Offer Agent to return me/us the securities with TSD for securities trading account at (broker name)..... account number with which I/we have maintained my/our account. (Securities Broker or Custodian and the account number in which securities are transferred for the offering)

Receive the Payment:

☐ Collect the cheque by myself/ourselves at KASIKORN SECURITIES PCL ☐ Send the cheque via registered post to the address above

☐ Transfer to my/our bank account at Bank Branch Type of AccountAccount No.

(The name of the account holder must be the same as the name of Offeree stated in the Tender Offer Acceptance Form. Besides, the Offeree must provide either a certified copy of the first page of the savings deposit pass book or a certified copy of the current account statement).

I/We hereby certify that all NVDRs offered for sale are free from any encumbrance.

Signed.....Proxy

Signed.....Offeree

(.....)

(.....)

✂

Receipt of Transfer of Scripless NVDR and Tender Offer Acceptance Form

Date..... Acceptance Form No.

KASIKORN SECURITIES PCL has received the Tender Offer Acceptance Form to purchase NVDRs of the Ordinary Shares of Siam Food Products Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDR

from Mr. / Mrs / Miss / Company.....

Receive the Payment: ☐ Collect the cheque by myself/ourselves at KASIKORN SECURITIES PCL ☐ Send the cheque via registered post to the address above

☐ Transfer to my/our bank account at Bank

Branch Type of AccountAccount No.

SignedRecipient

(.....)

Power of Attorney

Made at.....

Date

By this Power of Attorney, I/We Age.....years

Nationality..... Address.....

ID Number Tel hold (s).....NVDRs of Siam Food Products Public Company Limited

Hereby authorizeAgeyears

Nationality.....Address.....

ID Number Tel (the "Proxy") to act for and on my/our behalf to:

☐ Sell, transfer and submit the NVDRs representing ordinary shares of Siam Food Products Public Company Limited☐ Collect the proceeds from the sale of NVDRs of Siam Food Products Public Company Limited

All acts will be operated through KASIKORN SECURITIES PCL

Any act performed by the Attorney within the scope of power granted by this Power of Attorney shall be considered as if I/We performed that act by myself/ourselves.

Signed Grantor

(.....)

Signed Proxy

(.....)

Signed Witness

(.....)

Signed Witness

(.....)

Note:

1. Stamp duty
 - a. THB10 stamp duty in case that the NVDR holder authorizes the attorney-in-fact to sell, transfer and deliver the NVDR
 - b. THB30 stamp duty in case that the NVDR holder authorizes the attorney-in-fact to sell, transfer, deliver the NVDR and receive the payment thereof including to cancel the intention to sell the NVDR
2. The grantor is required to attach the following documents with certified true copies of the authorized representatives(s):
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of registered company or certificate of Incorporation (Thai Juristic Person)
3. The attorney-in-fact is required to attach the following documents with certified true copies of the authorized representatives(s):
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of passport or alien certificate (Foreign Individual)
4. In case that the grantor and/or attorney-in-fact is foreign juristic person, the true copies of registered company, certificate of Incorporation, passport or alien certificate must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents were prepared not more than six months prior to the last day of the tender offer period.