

Tender Offer Acceptance Form for NVDR of Siam Makro Public Company Limited

To : The Offeror and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Acceptance Form No.
 I/We (Mr. /Mrs. /Miss /Company) Nationality
 Contact Address..... Sub District.....
 District..... Province..... Country.....
 Postal Code..... Contact Telephone..... Facsimile.....

Please specify type of seller of NVDR securities of Siam Makro Public Company Limited

- ☐ Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.
☐ Foreign Individual Alien Card / Passport ID No.
☐ Thai Juristic Person Company Registration No.
☐ Foreign Juristic Person Incorporate Document No.

I/We hereby accept to tender and sell NVDR of shares (.....)
 of Siam Makro Public Company Limited at the net price of Baht 43.3836375 per share being the Offer Price of Baht 43.50 per share less brokerage fee
 (0.25% of the offer price) and VAT (7% of the brokerage fee) subject to the terms and conditions stated in the tender offer document. Therefore, total
 payment received shall be Baht..... (.....)

I/We hereby appoint Bualuang Securities Public Company Limited as my/our attorney to sell, transfer and deliver these NVDR of shares, as well as
 to arrange the payment procedure and process, including other necessary matters relevant to the Tender Offer.

Transfer Scripless NVDR			
TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR
NVDR ordinary shares			
Total NVDR ordinary shares			

I/We request for payment as conditions specified in the Tender Offer

Payment Condition

Automatic transfer payment to my/our account at: please select one ☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB
 Branch..... Type of Account Account Number.....

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a
 copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including evidence of NVDR transfer to the account of "Bualuang Securities Public
 Company Limited for Tender Offer" Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated
 in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold NVDRs of Siam Makro Public Company Limited free
 from any pledge or encumbrance of whatever nature, or third party right ("Encumbrance"); and I/we sell such sold NVDRs as beneficial owner(s) thereof
 free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDRs
 to the Tender Offer Agent.

Signed Attorney Signed Tender Offeree
 (.....) (.....) Date.....

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Receipt of Transfer Scripless NVDR and Tender Offer Acceptance Form

Date..... Receipt no.....

Bualuang Securities Public Company Limited has received transfer scripless NVDR and Tender Offer Acceptance Form to purchase NVDR of Siam
 Makro Public Company Limited together with transfer slip through TSD to transfer..... NVDR from
 (Mr./Mrs./Miss/Company)

by: request for payment as conditions specified in the Tender Offer

Automatic transfer to following bank A/C's:

☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB

Signature..... Tender Offer Agent

For more information please contact; Mrs.Thanamas Pungpo, Ms.Piyaporn Kwannoi, Ms.Benjawan Phasuk, Ms.Suwalee Silaon, Ms.Jarupa Sae-Jang, Ms.Malee Viriyahiranpaiboon or
 Ms.Manasa Varakdee / Operation Department / Bualuang Securities Public Company Limited, 23rd Floor, Silom Complex Building, 191 Silom Road, Silom, Bangrak, Bangkok 10500.

Tel: 0-2618-1141-43, 46-47, or 0-2618-1122, 1133, Facsimile: 0-2618-1120

POWER OF ATTORNEY

For Tender Offer Acceptance for NVDR

Stamp Duty
30 Baht

Made at

Date

I/We.....Age..... Nationality

ID Card/Alien Card/Passport ID No.Residing at (address that can be reached by mail)

.....

Postal code.....Country as the holder of ordinary share

of Siam Makro Public Company Limited in the number of shares hereby

authorize.....Age.....Nationality..... ID Card/Alien

Card/Passport ID No. Residing at (address that can be reached by mail)

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Postal code.....Country..... to act as my/our attorney to sell,

transfer, and deliver such securities/NVDR of Siam Makro Public Company Limited through Bualuang Securities

Public Company Limited ("Tender Offer Agent") and to be authorized to do and execute all such other matters

in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign Grantor

(.....)

Sign Attorney

(.....)

Sign Witness

(.....)

Sign Witness

(.....)

Note: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in the case of a Juristic Person and a certified true copy of ID Card/Alien Card/Passport of the authorized person(s).