

บริษัท ไทยเอ็นวีดีอาร์ จำกัด  
THAI NVDR COMPANY LIMITED

93 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง  
กรุงเทพมหานคร 10400 โทรศัพท์ 0-2009-9433-9443 โทรสาร 0-2009-9476  
93 The Stock Exchange of Thailand Building, Ratchadaphisek Road, Dindaeng,  
Dindaeng, Bangkok 10400 Tel. (66) 2009 9433-9443 Fax. (66) 2009 9476

TNVDR 18 / 2020

1 July 2020

Subject : Notice on the Rights to Subscribe for Additional NVDRs

Dear NVDR holders,

On behalf of the Thai NVDR Company Limited(Thai NVDR), we would like to inform you of your right to purchase additional NVDRs, as follows:

Underlying Securities	: VANACHAI GROUP PUBLIC COMPANY LIMITED(VNG)
Total amount of Offering (NVDR)	: 1,078,373 Unit(s)
Par Value	: 1.00 Baht
Subscription Price	: 3.75 Baht
Subscription Ratio	: 7 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). Any fraction is disregarded.
Date of closing the register book	: 26 June 2020

**Subscription and Payment Procedure**

1. **Subscription and payment period** : 14 July 2020 - 15 July 2020 between 8.30-17.00 hours (only business Day)
2. **Subscription place** : at the office of the Thai NVDR Company Limited, The Stock Exchange of Thailand  
Tower C, 93 Ratchadaphisek Road, Dindaeng, Dindaeng, Bangkok 10400

**N.B. The Thai NVDR will not accept subscriptions by mail.**

**3. Required documentation**

- 3.1 Subscription form, duly filled out and signed.
- 3.2 Subscription certificate, to be submitted together with :
  - 3.2.1 For a subscription of the same amount as allocated, no filling is necessary.
  - 3.2.1 For a subscription of more or less than existing rights, state the total units in the respective column.

#### 4. Payment

- **Subscription for full entitlement or less than the entitlement**, please make payment by check or cashier check or draft which is collectable through clearing house in Bangkok and shall be dated on July 14, 2020 - July 15, 2020 or money transfer on July 14, 2020 - July 15, 2020 which NVDR holders shall made payable to "VANACHAI GROUP PUBLIC COMPANY LIMITED" BANGKOK BANK PUBLIC COMPANY LTD.. Account number 194-060753-2.
- 5. If NVDR holders fail to exercise their rights or make a payment within the allotted time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to exercise their subscription rights. Thai NVDR shall thus regard the subscription as being void.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at Tel: +66(0)2009 9000 Ext.9433-9443

Sincerely yours,

Thai NVDR Company Limited



Miss Lucksana Tungtulakorn

Vice President-Head of Central Securities Depository Dept.

The Stock Exchange of Thailand

Enclosure : 1. Subscription Form for NVDR Right Issues  
2. Subscription Certificate

**SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS  
IN VANACHAI GROUP PUBLIC COMPANY LIMITED(VNG)**

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 1,078,373 additional Non-Voting Depository Receipts "NVDRs" in a ratio of 7 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). (Any fraction is disregarded.)

Date.....

To: The Board of Directors of the Thai NVDR Company Limited (Thai NVDR)

Name.....Last Name.....

No. of Registration NVDR holder.....Nationality.....

Tel.....E- mail address (if any).....

Full address.....

Please specify type of subscriber.

- ☐ Natural Person of Thai Nationality ID No.....
- ☐ Juristic Person of Thai Nationality Company Registration No./Tax ID No.....
- ☐ Natural Person of Alien Nationality Alien Card/Passport/ID No.....
- ☐ Juristic Person of Alien Nationality Company Registration No./Tax ID No.....

I/We currently own.....units of NVDRs and have the right to subscribe for  
.....units of additional NVDRs. I/We wish to subscribe for the additional NVDRs as follows:

	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)
Subscription for less than the entitlement		3.75 Baht	
Subscription for full entitlement		3.75 Baht	
Total Subscription			

- **Subscription for full entitlement or less than the entitlement.** I/we herewith submit payment by check or cashier check or draft which is collectable through clearing house in Bangkok and shall be dated on July 14, 2020 - July 15, 2020 or money transfer on July 14, 2020 - July 15, 2020 which NVDR holders shall made payable to "VANACHAI GROUP PUBLIC COMPANY LIMITED" BANGKOK BANK PUBLIC COMPANY LTD.. Account number 194-060753-2. .

Check No.....Date.....Bank.....Branch.....

amount of.....Baht (.....)

When the NVDRs as allotted to me/us, I/we hereby agree the allotted NVDRs be issued to me/us through  
.....participant no.....for securities trading no.....  
that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account). I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.

I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription. If the subscription form is not duly completed with the payment (check or cashier check) within the subscription period or the check or cashier check is not honored, it shall be deemed that I/we do not wish to exercise my/our subscription rights.

Signed..... NVDR holder  
(.....)

VNG-R

Subscription No.....

**Subscription Receipt (Subscriber: Please also fill in the details requested below.)**

Date .....

The Thai NVDR Company Limited hereby acknowledges receipt from (Name of subscriber).....  
.....for the subscription of additional NVDRs and money transfer or check or cashier check or draft as follows;

**Subscription for full entitlement or less than the entitlement**

Check No.....Date.....Bank.....Branch.....

amount of.....Baht (.....)

Authorized Officer.....