

## Tender Offer Acceptance Form for NVDR

Date..... Acceptance Form No. ....

To Tender Offeror and Tender Offer Agent ("Bualuang Securities Public Company Limited" ("Bualuang") and "Kiatnakin Phatra Securities Public Company Limited" ("Kiatnakin Phatra Securities"))

I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify)) ..... Nationality.....

Contact address (that can be reached via mail)..... Soi..... Road.....

Tambon/Sub-district..... Amphoe/District..... Province.....

Postal Code..... Country..... Contact Telephone..... E-mail address.....

Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence ☐ Business owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold ☐ Business owner relating to trading in antiques under the law governing selling by auction and trading in antiques ☐ Business owner in exchange of currency, both natural and juristic person ☐ Business owner of funds or value transfer service, domestic or cross-border that is not a financial institution ☐ Business owner of casino or gambling house business ☐ Business owner relating to entertainment facility under the law governing entertainment facility ☐ Business owner relating to trading in arms and ammunition (armament) ☐ Business owner relating to employment agent involving accepting foreigners to work in the kingdom or sending people to work abroad ☐ Business owner relating to travel or tour agents ☐ Other occupation/ business ..... Office Address (Please specify name and address) .....

Date of Birth (Date of registration as a juristic person)..... In case of a foreigner (Please specify address in the country of citizenship) ..... Address in Thailand.....

Source of income from: ☐ Thailand ☐ Other (Please specify the country).....

Source of payment (can select more than one option):

Natural person: ☐ Savings ☐ Self-employment ☐ Salary ☐ Investment income/ Inheritance ☐ Other (please specify) .....Juristic person: ☐ Income from business ☐ Other (Please specify)..... Tax Payer ID.....

Please specify the type of the Offeree of COL Public Company Limited ("COL"):

☐ Thai Individual ☐ Foreign Individual

ID / Civil Servant Identification/ State Enterprise Employee Card / Alien Certificate/ Passport No.....

☐ Thai Juristic Person ☐ Foreign Juristic Person conducting business in Thailand ☐ Foreign Juristic Person not conducting business in Thailand

Registration/ Certificate of Incorporation No..... Tax Identification No.....

I/We accept to tender and sell my/our..... (.....)

NVDR units representing ordinary shares of COL and in exchange of the Offer Price of THB 19.00 (THB nineteen per share), after deducting the brokerage fee of 0.25% of the Offer Price and value added tax (VAT) of 7% of the brokerage fee. The Net Offer Price is THB 18.949175 (THB eighteen point nine four nine one seven five per share). The Total Net Amount is THB ..... (.....)

I/We have thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this sale of NVDR units in any circumstance, except the terms and conditions stipulated in the Tender Offer document are met. The last day for the revocation is the 20<sup>th</sup> day of the Offer Period, which falls on December 29, 2020 during 9.00 a.m. to 4.00 p.m.

I/We hereby appoint the Tender Offer Agent as my/our attorney-in-fact to sell, transfer, deliver my/our NVDR, receive payment for such sale, and take other actions relevant to such sale and payment on my/our behalf.

Transfer Scrippless NVDR			
Transfer from TSD Participant No.	Transfer Slip No. TSD	Transfer Date	No. of NVDR
Total			

I/We have attached evidence of transfer of the NVDR units through Thailand Securities Depository Company Limited (the "TSD") to the account "BUALUANG SECURITIES PUBLIC COMPANY LIMITED FOR TENDER OFFER" Account No. 224-000000036-0 or "KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER" Account No. 006-000000015-7 and proof of identity in respect of the Offeree or proof of registered company (for juristic person) as set out in the Tender Offer Acceptance Procedure. The Offeree will receive the payment by:

☐ Transfer of funds to Bank ☐ 1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4. KTB ☐ 5. KBANK ☐ 6. TMB ☐ 7. UOB ☐ 8. TBANK ☐ 9. CIMB ☐ 10. KKP (only for documents submitted to Kiatnakin Phatra Securities)

Branch ..... Type of Account ..... Account No. ....

(The name of the account holder must be the same as the name of the Offeree as stated in the Acceptance Form. Moreover, the Offeree must provide either a certified copy of the first page of the savings deposit passbook or a certified copy of the current account statement).

☐ Collecting the cheque ☐ by myself/ourselves at Bualuang Securities Public Company Limited or Kiatnakin Phatra Securities Public Company Limited ☐ via registered post to the contact address

In case where the amount of the transaction equals THB 100,000 or more please indicate the Beneficial Owner \*:

☐ Investor is the Beneficial Owner ☐ Other (Please specify).....

\*Beneficial Owner means a natural person who ultimately owns or controls a customer or has control over the relationship between a customer and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person.

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all NVDR units offered for sale which are free from any mortgage, charge, pledge, encumbrance, liability or third party rights ("Encumbrances") and I/we sell such NVDR units offered as the beneficial owner (s) thereof free from any and all Encumbrances.

I/We have read thoroughly and acknowledged Privacy Notice as provided in Kiatnakin Phatra Financial Group website www.kkpf.com/dataprotection or other websites under Kiatnakin Phatra Financial Group. In case the personal data of any data subject is provided to Kiatnakin Phatra Financial Group by me/us, I/we represent and warrant that I/we have lawful authorization to disclose such personal data for Kiatnakin Phatra Financial Group to use in accordance with the applicable data protection laws

Signed..... Attorney-in-fact

(.....)

Signed..... Offeree

(.....)

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## Receipt of Transfer of Scrippless NVDR and Tender Offer Acceptance Form

Date..... Acceptance Form No. ....

The Tender Offer Agent has received transfer of scrippless NVDR and Acceptance Form for NVDR of COL Public Company Limited ("COL") together with transfer slip totaling..... units ( From (Mr./Mrs./Miss/Company/Other (please specify)).....

The Offeree will receive the payment by:

☐ Transfer of funds to Bank ☐ 1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4. KTB ☐ 5. KBANK ☐ 6. TMB ☐ 7. UOB ☐ 8. TBANK ☐ 9. CIMB ☐ 10. KKP (only for documents submitted to Kiatnakin Phatra Securities)

Branch ..... Type of Account ..... Account No. ....

☐ Collecting the cheque ☐ by myself/ourselves at Bualuang Securities Public Company Limited or Kiatnakin Phatra Securities Public Company Limited ☐ via registered post to the contact address

Signed ..... Recipient

(.....)