บธิษัท ไทยเอ็นวีดีอาธ์ จำกัด

THAI NVDR COMPANY LIMITED

93 อาดารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพมหานดร 10400 โทรศัพท์ 0-2009-9433-9443 โทรสาร 0-2009-9476 93 The Stock Exchange of Thailand Building, Ratchadaphisek Road, Dindaeng, Dindaeng, Bangkok 10400 Tel. (66) 2009 9433-9443 Fax. (66) 2009 9476

TNVDR 6 / 2021

9 March 2021

Subject : Notice on the Rights to Subscribe for Additional NVDRs

Dear NVDR holders,

On behalf of the Thai NVDR Company Limited (Thai NVDR), we would like to inform you of your right to purchase additional NVDRs, as follows:

Underlying Securities	:	KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED(K)
Total amount of Offering (NVDR)	:	760,062 Unit(s)
Par Value	:	0.50 Baht
Subscription Price	:	0.50 Baht
Subscription Ratio	:	2 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). Any fraction is disregarded.
Date of closing the register book	:	1 March 2021
Remark	:	Existing NVDR holders can subscribe for extra NVDRs in excess of their rights at the same subscription price of 0.50 Baht by stating this the subscription form, with payment in full. The additional NVDRs shall be attached with the NVDR representing warrants at the ratio of 1 unit of additional NVDR to 1 unit of NVDR representing warrant for free.

Subscription and Payment Procedure

- 1. Subscription and payment period: 22 March 2021 23 March 2021 between 8.30-17.00 hours (only business Day)
- 2. Subscription place : at the office of the Thai NVDR Company Limited, The Stock Exchange of Thailand

Tower C, 93 Ratchadaphisek Road, Dindaeng, Dindaeng, Bangkok 10400

N.B. The Thai NVDR will not accept subscriptions by mail.

3. Required documentation

- 3.1 Subscription form, duly filled out and signed.
- 3.2 Subscription certificate, to be submitted together with :
 - 3.2.1 For a subscription of the same amount as allocated, no filling is necessary.
 - 3.2.1 For a subscription of more or less than existing rights, state the total units in the respective column.

4. Payment

- Subscription for full entitlement or less than or excess than the entitlement, please make payment by check or cashier check or draft which is collectable through clearing house in Bangkok and shall be dated on March 22, 2021 March 23, 2021 or money transfer or bill payment on March 22, 2021 March 23, 2021 which NVDR holders shall made payable to "KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED" BANGKOK BANK PUBLIC COMPANY LTD.. Account number 135-3-09842-7.
- 5. If NVDR holders fail to exercise their rights or make a payment within the allotted time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to exercise their subscription rights. Thai NVDR shall thus regard the subscription as being void.
- 6. Refund for unallotted NVDRs.

If the excess rights NVDRs were not allotted in full because the number of NVDRs subscribed for were more than the number or remaining units of NVDRs, the Thai NVDR will make a refund (without interest) to the NVDR holders by check for the unallotted NVDRs and send it by registered mail to the address that appears on the Share Register Book on the date of closing the book, within 7 business days after the Thai NVDR has received the refund from the underlying company.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at Tel: +66(0)2009 9000 Ext.9433-9443

Sincerely yours,

Thai NVDR Company Limited

L. Trytalch

Miss Lucksana Tungtulakorn Vice President-Head of Central Securities Depository Dept. The Stock Exchange of Thailand

Enclosure : 1. Subscription Form for NVDR Right Issues 2. Subscription Certificate Subscription Transaction No&Date : 90032 / 05022021

Subscription No.....

SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS IN KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED(K)

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 760,062 additional Non-Voting Depository Receipts "NVDRs" in a ratio of 2 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). (Any fraction is disregarded.)

Date
DR Company Limited (Thai NVDR)
Last Name
Nationality
nail address (if any)
r.
D No
Company Registration No./Tax ID No
Alien Card/Passport/ID No
Company Registration No./Tax ID No
units of NVDRs and have the right to subscribe for

.....units of additional NVDRs. I/We wish to subscribe for the additional NVDRs as follows:

	No. of NVDRs	Offering price per NVDRs	Amount (Baht)
	subscribed		
Subscription for less than the entitlement		0.5 Baht	
Subscription for full entitlement		0.5 Baht	
Subscription for excess of entitlement		0.5 Baht	
Total Subscription			

Subscription for full entitlement or less than or excess than the entitlement., I/we herewith submit payment by check or cashier check or draft which is collectable through clearing house in Bangkok and shall be dated on March 22, 2021 - March 23, 2021 or money transfer or bill payment on March 22, 2021 - March 23, 2021 which NVDR holders shall made payable to "KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED" BANGKOK BANK PUBLIC COMPANY LTD.. Account number 135-3-09842-7.

that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account). I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.

I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription. If the subscription form is not duly completed with the payment (check or cashier check) within the subscription period or the check or cashier check is not honored, it shall be deemed that I/we do not wish to exercise my/our subscription rights.

		Signed	NVDR holder
		()
		K-R	Subscription No
Sub	scription Receipt (S	ubscriber: Please also fill i	n the details requested below.)
			Date
The Thai NVD	R Company Limited h	ereby acknowledges receipt	from (Name of subscriber)
	for the	e subscription of additional N	VDRs and money transfer or check or cashier check or draft o
bill payment as follow	ws;		
Subscription for fu	Il entitlement or less	s than or excess than the e	ntitlement
Check No	Date	Bank	Branch
amount of	Baht	: ()
		Authorized Officer	

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เร็ก: ไปรถตั้งข่อในบน" บริบัท ถึงส์มน ซึ่งมีม นี้ไอ. จำตัด เมาทาบ)" 0 1 0 5 5 4 3 0 9 3 3 4 8 เป็นสถิงCash เลขที่ชัก/ Cheque No. เร็กละวับกี่ / Date ชื่อชมากาว / Bank Name ชื่อชาบา/ J Branch เป็นสถิงCash เลขที่ชัก/ Cheque No. เร็กละวับกี่ / Date ชื่อชมากาว / Bank Name ชื่อชาบา/ J Branch เป็นสถิงCash เลขที่ชัก/ Cheque No. เร็กละวับกี่ / Date ชื่อชมากาว / Bank Name ชื่อชาบา/ J Branch จำนวนเงิน
Спедие: Please made payable to "KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED" U
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วันที่ / Date
บริษัท กิงส์มมน ซึ่งอื่ม.พี.ไอ. จำกัด (มหาชน) SERVICE CODE : KINGSMEN
KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED. 9/19 หมู่ที่ 7 ถนนถ้าถูกกาเลียบกลอง 6 คำบลบึงกำหร้อย อำเภอถำลูกกา จังหวัดปทุมธานี 12150 ชื่อผู้ของชื้อ
9/19 หมู่ที่ 7 ถนนถ้าถูกกาเลียบกลอง 6 คำบลบึงคำพร้อย อำเภอลำลูกกา จังหวัดปทุมธานี 12150 ชื่อผู้ของชื่อ
โทรศัพท์ / Tel : 02-052-8008
เลขประจำตัวผู้เกี่ยภามีอากร / Registration No. : 0107558000296 เลขทะเบียนผู้ถือหุ้น : Ref. 1
Registration No. : Ref. 1
A และการกรุงแหน
Sunarsmy www Bangkok Bank BANGKOK BANK PUBLIC COMPANY LIMITED
Branch Code: 0135 / Service Code: KINGSMEN / Comp Code: 29601 ID Card / Juristic Person Registration No. / Passport No. : Ref. 2
เช็ก: โปรดสั่งจ่ายในนาม "บริษัท กิงส์แมน ซี.เอ็ม.ที. ไอ. จำกัด (มหาชน)" 0 1 0 5 5 4 3 0 9 3 3 4 8
Cheque : Please made payable to "KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED"
เงินสต/Cash เสขที่เช็ก / Cheque No. เช็กลงวันที่ / Date ชื่อธบาการ / Bank Name ชื่อสามา / Branch เช็ก/Cheque เช็ก/Cheque
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โทรศัพท์ / Telephone