

**Tender Offer Acceptance Form for NVDR**  
**(to sell NVDRs of One To One Contacts Public Company Limited)**

Date..... Acceptance Form No. ....

To Tender Offeror and Kingsford Securities Public Company Limited as the "Tender Offer Agent"

I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify))..... Nationality.....

Contact Address (that can be reached via mail)..... Soi..... Road.....

Tambon/Sub-district..... Amphur/District..... Province.....

Postal Code..... Country..... Contact Telephone.....

☐ Address appears in personal ID card/House Registration Address same as above

☐ Address appears in personal ID card/House Registration Address different from above (Please specify)

Address..... Soi..... Road.....

Tambon/Sub-district..... Amphur/District..... Province.....

Postal Code..... Country..... Contact Telephone.....

Date of Birth (Date of Registration as a Juristic Person)..... Occupation/Business Type.....

Office Address (Name and Address).....

In case of a foreigner (Please specify Address in the country of citizenship).....

Address in Thailand.....

Source of income from: ☐ Thailand ☐ Others (Please specify the country).....

Source of payment (can select more than 1 option): Natural person: ☐ Saving ☐ Self-employed business ☐ Salary ☐ Investment income/  
 Inheritance ☐ Other (please specify)..... Juristic person: ☐ Money from business ☐ Others (Please  
 specify)..... Tax Payer ID.....

Please specify type of the Offeree

☐ Thai Individual ID /Civil Servant Identification/State Enterprise Employee Card No.....

☐ Foreign Individual Alien Certificate/ Passport No.....

☐ Thai Juristic Person Registration No.....

☐ Foreign Juristic Person who engages in business in Thailand Certificate of Incorporation No.....

☐ Foreign Juristic Person who does not engage in business in Thailand Certificate of Incorporation No.....

I/We accept to sell ..... of NVDRs  
 representing ordinary shares of One To One Contacts Public Company Limited at the Offer Price of THB 2.40 (Two point four THB), after deducting the  
 Tender Offer Agent fee of 0.25% of the Offer Price and value added tax (VAT) of 7% of the brokerage fee. The Net Offer Price is THB 2.393580 (Two  
 point three nine three five eight THB) per share. The Total Net Amount is THB .....  
 (.....)

I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions for cancellation stipulated in the Tender Offer document.

I/We hereby appoint Kingsford Securities PCL as my proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process other necessary relevant to tender offer.

Transfer Scripless NVDR			
Transfer from TSD Participant No.	Transfer Slip No. TSD	Transfer Date	No. of NVDRs
Total			

I/We attach evidence of transfer of the NVDRs through Thailand Securities Depository Company Limited (the "TSD") to account "KINGSFORD SECURITIES PUBLIC COMPANY LIMITED FOR Tender Offer" Account No. 015-00000014-1 and proof of identity in respect of the Offeree or proof of registered company (for juristic person) as set out in the Tender Offer Acceptance Procedure.

**Receive the Payment**

- ☐ Collect the cheque by myself/ourselves at Kingsford Securities PCL ☐ Send the cheque via registered post to the address above
- ☐ Transfer to Bank ☐ 1. SCB ☐ 2. KBANK ☐

Branch..... Type of Account..... Account No.....  
 (The name of the account holder must be the same as the name of Offeree stated in the Tender Offer Acceptance Form. Besides, the Offeree must provide either a certified copy of the first page of the savings deposit pass book or a certified copy of the current account statement).

I/We hereby certify that all NVDRs offered for sale are free from any encumbrance.

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all NVDRs offered for sale are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such NVDRs offered as beneficial owner(s) thereof free from any and all Encumbrances.

Signed..... Attorney-in-fact Signed..... Offeree  
 (.....) (.....)

**Receipt of Transfer of Scripless NVDR and Tender Offer Acceptance Form**

Date..... Acceptance Form No. ....

Kingsford Securities PCL has received the Tender Offer Acceptance Form to purchase NVDRs of the Ordinary Shares of One To One Contacts Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDR from Mr. / Mrs. / Miss / Company / Other (Please specify).....

Receive the Payment:

☐ Collect the cheque by myself/ourselves at Kingsford Securities PCL ☐ Send the cheque via registered post to the address above

☐ Transfer to Bank ☐ 1. SCB ☐ 2. KBANK

Branch..... Type of Account..... Account No.....

Signed.....Recipient  
 (.....)