

Tender Offer Acceptance Form for NVDR of ETERNAL ENERGY PUBLIC COMPANY LIMITED

Acceptance Form No.

To Mr. Panthawat Nakvisut ("The Offeror") and Beyond Securities Plc. ("The Tender Offer Agent")

Date

I/We (Mr./Mrs./Ms./Company)Nationality

Contract Address (that can be reached via registered mail)

.....Postal Code Telephone No. Facsimile

Please specific type of seller

- ☐ Thai Individual ID Card/Civil Servant ID Card/State Enterprise Card No.
- ☐ Foreign Individual Alien Card/Passport No.
- ☐ Thai Juristic Person Company Registration No.
- ☐ Foreign Juristic Person that Operates Business in Thailand Company Registration No.
- ☐ Foreign Juristic Person that Does Not Operate Business in Thailand Company Registration No.

I/We hereby accept to tender and sell (.....) NVDRs representing ordinary shares of ETERNAL ENERGY PUBLIC COMPANY LIMITED ("EE") subject to terms and conditions stated in the Tender Offer Document. I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions.

I/We hereby appoint Beyond Securities Plc. as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the Tender Offer.

Type of Securities	Transfer Scripless NVDRs			No. of Shares	Net Price	Amount (THB.)
	Transfer Date	TSD Participant No.	Transfer Slip No. TSD			
<input type="checkbox"/> NVDRs						
			Total			

I/We studied the information, terms and conditions and agrees to comply with all terms and conditions under the tender offer and I agree that the acceptance of the Tender Offer cannot be canceled under any circumstances. Unless the Tender Offer is canceled according to the conditions and the terms specified in the tender offer in which I can cancel the intention to sell the company's shares ETERNAL ENERGY PUBLIC COMPANY LIMITED between 9:00 a.m. - 4:00 p.m. every business day. From 19 December 2024 to 17 January 2025 (20 business days from the date of tender offer)

Payment Option: *** Not deliver cheque by mailing

- ☐ I/We will collect a payment cheque in person ☐ Hereby authorizer collect a payment
- ☐ Transfer to the specified bank account of (Commercial Bank branch in Thailand)

Branch.....Type of Account, Account No. - - -

(The name of bank account must be same as the seller name)

I/We attach evidence of transfer of the NVDRs to account "Beyond Securities Public Company Limited for Tender", Account No. 0380000000134, together with a certified copy of the identification card and / or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance procedure.

I/We hereby certify that all NVDRs offered for sale have no liabilities and are free from any mortgage, pledge, lien, preferential interest or other encumbrance.

Signed.....Proxy
(.....)

Signed.....Offeree
(.....)



Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

Acceptance Form No.

Beyond Securities Plc. has received the Tender Offer Acceptance Form to sell NVDRs of the securities of ETERNAL ENERGY PUBLIC COMPANY LIMITED. and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDRs from (Mr. /Mrs./Ms./Company)

The Offeree will receive payment by:

- ☐ Collect a payment cheque in person ☐ Hereby authorizer collect a payment
- ☐ Transfer to the specified bank account of (Commercial Bank branch in Thailand)

Branch.....Type of Account, Account No. - - -

Signed Recipient
(.....)

Date

For more information, please contact Khun Jittima Patanakijcharoen and Yaowalak Bunyabut Operations department at Beyond Securities Public Company Limited

46/7 Rungrojthanakul building, 11th Floor, Ratchadapisek Road, Huaikhwang, Bangkok 10310 Tel: 02-820-0100 ext. 122 , 126 , 128 , 137