

Tender Offer Acceptance Form for NVDR

(to sell NVDRs of Nation International Edutainment Public Company Limited)

Date Acceptance Form No:

To: Point of View (POV) Media Group Company Limited (the “Offeror”) and
I V Global Securities Public Company Limited (“Tender Offer Agent”)

I/We (Mr./Mrs./Ms./Company) Nationality.....

Contract Address

Postal Code Telephone No. Fascimile

Please specific type of seller

- | | |
|---------------------------------------------------------------------------------------------|--------------------------------------------------------------|
| <input type="checkbox"/> Thai Individual | ID Card/Civil Servant ID Card/State Enterprise Card No. |
| <input type="checkbox"/> Foreign Individual | Alien Card/Passport No. |
| <input type="checkbox"/> Thai Juristic Person | Company Registration No. |
| <input type="checkbox"/> Foreign Juristic Person that Operates Business in Thailand | Company Registration No. |
| <input type="checkbox"/> Foreign Juristic Person that Does Not Operate Business in Thailand | Company Registration No. |

I/We hereby accept to sell (.....) NVDRs representing ordinary shares of Nation International Edutainment Public Company Limited at the price of THB 3.30 (Three Baht thirty satang) per share. I/We acknowledge that the sale is subject to a brokerage fee of 0.25% of the offer price and value added tax (VAT) at the rate of 7% of the brokerage fee. The net price received by the Offeree will be THB 3.291173 (Three point two nine one one seven three Baht) per share, a total value of Baht..... (.....)

I/We acknowledge that the acceptance of the Tender Offer and the sale is irrevocable under any circumstance except for the cancellation and are subject to terms and conditions stated in the Tender Offer Document.

I/We hereby appoint I V Global Securities Public Company Limited as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the Tender Offer.

Transfer of Scripless NVDRs			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

Payment Option:

- ☐ Collect payment cheque in person or by authorized person at I V Global Securities Public Company Limited
- ☐ Transfer payment to account at The Siam Commercial Bank Plc. (For branches in Bangkok Metropolitan region only)

Type of Account Branch Account No

(The account name must be the same as the Offeree's name shown on this form. Please attach a certified copy of the first page of the savings passbook or current account statement with this form.)

I/We attach evidence of transfer of the NVDRs to account “**I V Global Securities Public Company Limited - for Tender**” account no. **030-000000015-0**, together with a certified copy of the identification card and / or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance procedure. I/We hereby certify that all NVDRs offered for sale are free from any encumbrance.

Signed.....Proxy
(.....)

Signed.....Offeree
(.....)

Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

Date Acceptance Form No.

I V Global Securities Public Company Limited has received the Tender Offer Acceptance Form to sell NVDRs of the securities of Nation International Edutainment Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totalingunits of NVDRs from (Mr./Mrs./Ms./Company).....

The Offeree will receive payment by:

- ☐ Collect Cheque collected at I V Global Securities Public Company Limited in person
- ☐ Transfer payment to The Siam Commercial Bank Plc. (For branches in Bangkok Metropolitan region only)

Signed..... Recipient
(.....)