

## Tender Offer Acceptance Form for NVDR of Asia Sermkij Leasing Public Company Limited

To : Tender Offeror and Bualuang Securities Public Company Limited ("Tender Offer Agent") Acceptance Form No. ....

I/We (Mr. /Mrs. /Miss /Company) ..... Nationality .....

Contact Address.....

Sub District.....District.....Province.....

Country.....Postal Code.....Contact Telephone.....Facsimile.....

## Please specify type of seller of NVDR securities of Asia Sermkij Leasing Public Company Limited

☐ Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.....☐ Foreign Individual Alien Card / Passport ID No. ....☐ Thai Juristic Person Company Registration No.....☐ Foreign Juristic Person Incorporate Document No.....

I/We hereby accept to tender and sell

☐ NVDR ordinary shares of ..... shares (.....) of Asia Sermkij Leasing Public Company Limited at the net price of Baht 18.2510475 per share being tender offer price of Baht 18.30 per share less broker's commission (0.25% of the offer price) at VAT thereon (7% of the broker's commission) subjected to the terms and conditions stated in the tender offer document. Therefore, total payment received shall be Baht.....

(.....)

I/We hereby appoint Bualuang Securities Public Company Limited as my/our attorney to sell, transfer and deliver these NVDR of shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the Tender Offer.

Transfer Scripless NVDR			
TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR
NVDR ordinary shares			
Total NVDR ordinary shares			

## I/We request for payment as conditions specified in the Tender Offer

## Payment Condition

☐ Automatic transfer payment to my/our account at: please select one ☐ BBL ☐ KBANK ☐ SCB

Branch.....Type of Account .....Account Number.....

(The account name has to be the same as the offeree name and please attach a certified true copy of saving account book or current account statement with this form.)

In the case that the Offeree is a Bualuang Securities Public Company Limited's customer, Bualuang Securities Public Company Limited will transfer money to the bank account of the Offeree in accordance with the information submitted by the Offeree

☐ Collect Cheque ☐ In-Person ☐ Posted as the given address above

I/We hereby attach the following documents for selling transaction including evidence of NVDR transfer to the account of "Bualuang Securities Public Company Limited for Tender Offer" Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold NVDRs of Asia Sermkij Leasing Public Company Limited free from any mortgage or encumbrance of whatever nature, or third party right ("Encumbrance"); and I/we sell such sold NVDRs as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDRs to the Tender Offer Agent.

Signed ..... Tender Offeree

Signed ..... Attorney (.....)

(.....) Date.....



## Receipt of Transfer Scripless NVDR and Tender Offer Acceptance Form

Date.....

Receipt No. ....

Bualuang Securities Public Company Limited has received transfer scripless NVDR and Tender Offer Acceptance Form to purchase NVDR of Asia Sermkij Leasing Public Company Limited together with transfer slip through TSD to transfer.....NVDR from (Mr./Mrs./Miss/Company)

..... by:

Request for payment as conditions specified in the Tender Offer

1. ☐ Automatic transfer to following bank A/C's: ☐ BBL ☐ KBANK ☐ SCB

In the case that the Offeree is a Bualuang Securities Public Company Limited's customer, Bualuang Securities Public Company Limited will transfer money to the bank account of the Offeree in accordance with the information submitted by the Offeree

2. ☐ Collect Cheque ☐ In-Person ☐ Collect Cheque by posting as the given address above

Signature.....Tender Offer Agent

For more information please contact; Mrs.Thanamas Pungpo, Ms.Piyaporn Kwannoi, or Ms.Benjawan Phasuk, Operation Department

Bualuang Securities Public Company Limited, 23th Floor, Silom Complex Building, 191 Silom Road, Silom, Bangrak, Bangkok. Tel: 0 2618 1141, 0 2618 1147 or 0 2618 1143, Facsimile: 0 2618 1120