

VINYTHAI PUBLIC COMPANY LIMITED
NVDR TENDER OFFER ACCEPTANCE FORM

NVDR Form No.Date

To : PTT Global Chemical Public Company Limited (the “Offeror”) and TISCO Securities Company Limited (the “Tender Offer Agent”)

I/We (the “Offeree”) Name (Mr./Mrs./Miss/Others/Company (Please specify)).....Nationality.....

Address (house registration /company address) No..... Building.....Soi.....Road.....Sub-district.....

District.....Province.....Postal Code.....Telephone No.....E-mail.....

Contact Address (that can be reached via mail) ☐ same as in house registration /company address ☐ others (please specified).....

Date of birth /Date of registration (juristic person)Occupation /Business type.....Tax ID (13 digits).....

Office address (Name and address).....

In case of a foreigner, please specify (1) Address in the country of citizenship.....

and (2) Current Address in Thailand

Please specify type of Offeree

- | | |
|---|---------------------------------------|
| <input type="checkbox"/> Thai Individual | ID Card No. |
| <input type="checkbox"/> Non-Thai Individual | Foreign Certificate/Passport No. |
| <input type="checkbox"/> Thai Juristic Person | Registration No. |
| <input type="checkbox"/> Non-Thai Juristic Person | Registration No. |

I/We hereby accept to tender and sell units (NVDR) (.....) of Vinythai Public Company Limited (“VNT”) at the price of Baht **39.00** (thirty-nine Baht) per share, subject to a brokerage fee of 0.25 percent of the offer price plus value added tax (VAT) of 7.0 percent on such brokerage fee. Thus, the net offer price before withholding tax deduction (if applicable) is Baht **38.895675** (thirty-eight point eight nine five six seven five Baht) per share, totaling of Baht *The totaling amount shall be rounded to the second decimal place. In case that the number in the third decimal place equals to five or larger, such number shall be rounded up and the number lower than five shall be disregarded*

I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer Document and will not revoke this NVDR selling in any circumstance, except falling in conditions for cancellation stipulated in the Tender Offer Document. The last day for the revocation is within the 20th business day of the Offer Period which falls on 20 January 2022 during the hours of 9:00 a.m. – 4:00 p.m.

I/We hereby appoint TISCO Securities Company Limited as my proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process other necessary relevant to Tender Offer.

Transfer Scripless NVDR			
Transfer Date	TSD Participant No.	Transfer Slip No.	No. of NVDR
Total NVDR			

I/We attached the following documents for selling transaction, including the document to transfer NVDR shares to account “TISCO FOR TENDER”, account no. 002-000000015-5, together with a certified true copy of the identification card and/or a certified true copy of company’s affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance Procedure and agree to

Payment Condition (please specify one condition)

- ☐ Please transfer the payment to my account as follows:
- ☐ TISCO Bank ☐ Bangkok Bank ☐ Krung Thai Bank ☐ Kasikorn Bank ☐ Siam Commercial Bank
- Branch Type of Account ☐ Savings ☐ Current Account No.
- (The name of the deposit account must be the same as the name of the Offeree and attach a certified true copy of the savings account book or current account statement with certified copy on the page indicating the Offeree as the account holder with this form)
- ☐ I/We shall collect the payment cheque personally at the office of the Tender Offer Agent
- ☐ Please deliver the payment cheque to me/us at the above mentioned contact address by registered mail

In case where the amount of payment is equal to Baht 100,000 or more, please identify the Beneficial Owner* accordingly:.....

..... *Beneficial Owner means an individual who ultimately owns or controls a customer or has control over relationship between a customer and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person.

I/We certify that all such sold NVDR have no liabilities and free from any pledge and encumbrance whatever nature as well as acknowledge that this form is completed when TSD completes the transfer of all NVDR to the Tender Offer Agent

SignedAttorney Signed Offeree
 (.....) (.....)

✕

Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

NVDR Form No.....

Date.....

TISCO Securities Company Limited, as the Tender Offer Agent, has received the Tender Offer Acceptance Form to purchase NVDRs of the ordinary shares of Vinythai Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling units from (Mr./Mrs./Miss/Company)

The Offeree will receive payment by:

- ☐ Collect cheque at the office of the Tender Offer Agent
- ☐ Deliver the payment cheque to the Offeree at the above-mentioned address by registered mail
- ☐ Transfer to the Offeree’s account with the following bank:
- ☐ TISCO Bank ☐ Bangkok Bank ☐ Krung Thai Bank ☐ Kasikorn Bank ☐ Siam Commercial Bank
- Branch Type of Account ☐ Savings ☐ Current Account No.

Signed Recipient
 (.....)

Affix
Stamp Duty
Baht 10 /
Baht 30

Power of Attorney
(for Tender Offer Acceptance)

At

Date

By this Power of Attorney, I/We
Age.....Nationality.....Identification Card No.....Contact Phone.....
Address (house registration).....
hereby authorize (Mr./Mrs./Miss).....
Age.....Nationality.....Identification Card No.....Contact Phone.....
Address (house registration).....
Contact address ☐ Same as in house registration address ☐ Others (please specified)
.....

to act as my/our Attorney on my/our behalf:

- ☐ to sell, transfer and deliver my/our securities of Vinythai Public Company Limited to PTT Global Chemical Public Company Limited
- ☐ to collect the payment at the office of the Tender Offer Agent

through Tender Offer Agent and also to perform all the activities which are relevant to this transaction.

Any act performed by the Attorney within the scope of power granted by this Power of Attorney shall be considered as if I/we perform by myself/ourselves until its completion. IN WITNESS WHEREOF, I/we hereby place my/our signature(s) and affix the company's seal (if applicable) in the presence of witnesses.

Signed Grantor
(.....)

Signed Attorney
(.....)

Signed Witness
(.....)

Signed Witness
(.....)

- Note: (1) Please attach documents as stated in Appendix 5(1) "Tender Offer Acceptance Procedure for NVDR".
- (2) For the case of Power of Attorney:
- (2.1) For authorization only 1 activity, stamp duty of Baht 10 is required to be affixed.
- (2.2) For authorization more than 1 activities, stamp duty of Baht 30 is required to be affixed.