

# Tender Offer Acceptance Form for NVDR (to sell NVDRs of Thai Agro Energy Public Company Limited)

Date..... Acceptance Form No. ....

To Sunrise Equity Company Limited and Siam City Cement Public Company Limited as the "Tender Offerors" and  
 Kiatak Phatra Securities Public Company Limited and Krungsri Securities Public Company Limited as the "Tender Offer Agents"

I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify)) ..... Nationality.....

Contact Address (that can be reached via mail) ..... Soi..... Road..... Tambon/Sub-district.....  
 Amphur/District..... Province..... Postal Code.....

Country..... Contact Telephone..... Email address.....

☐ Address appears in personal ID card/House Registration Address same as above  
☐ Address appears in personal ID card/House Registration Address different from above (Please specify)

Address..... Soi..... Road..... Tambon/Subdistrict.....  
 Amphur/District..... Province..... Postal Code..... Country..... Contact Telephone.....

Current Address ☐ Same as contact address ☐ Same as address appears in personal ID card/House Registration Address ☐ Different from the address appears in personal ID card/House Registration Address (Please specify)

Address..... Soi..... Road..... Tambon/Subdistrict.....  
 Amphur/District..... Province..... Postal Code..... Country.....

**Please provide information about occupations and workplaces** as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence

☐ The owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold ☐ The owner relating to trading in antiques under the law governing selling by auction and trading in antiques ☐ The owner in exchange of currency, both natural and legal person ☐ The owner of funds or value transfer service, domestic or cross-border that is not a financial institution ☐ The owner of casino or gambling house business ☐ The owner relating to entertainment facility under the law governing entertainment facility ☐ The owner relating to trading in arms and ammunition (armament) ☐ The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad ☐ The owner relating to travel or tour agent

☐ Other Occupation/Business Type ..... Office Address (Name and Address) .....  
 Date of Birth (Date of Registration as a Juristic Person) ..... In case of a foreigner (Please specify Address in the country of citizenship) .....

Address in Thailand.....

**Source of income from:** ☐ Thailand ☐ Others (Please specify the country) .....

**Source of payment** (can select more than 1 option): **Natural person:** ☐ Saving ☐ Self-employed business ☐ Salary ☐ Investment income/ Inheritance ☐ Other (please specify) .....

**Juristic person:** ☐ Money from business ☐ Others (Please specify) ..... Tax Payer ID.....

Please specify type of the Tender Offeree of Thai Agro Energy Public Company Limited ("TAE"):

☐ Thai Individual ☐ Foreign Individual Alien ID / Civil Servant Identification / State Enterprise Employee Card No / Certificate / Passport No .....

☐ Thai Juristic Person Registration No. .... Tax Identification No. ....

☐ Foreign Juristic Person who engages in business in Thailand ☐ Foreign Juristic Person who does not engage in business in Thailand

Certificate of Incorporation No. ....

I/We accept to sell ..... of NVDRs representing ordinary shares of Thai Agro Energy Public Company Limited at the Tender Offer Price of THB 0.84 (Zero Point Eight Four Baht) per share, after deducting the Tender Offer Agent fee of 0.25% of the Tender Offer Price and Value Added Tax (VAT) of 7.00% of the brokerage fee. The Net Offer Price is around THB THB 0.8377530 (Zero Point Eight Three Seven Seven Five Three Baht) per share. The Total Net Amount is around THB ..... (.....)

I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions for cancellation stipulated in the Tender Offer document. The last day for the revocation is the day 20th of the Tender Offer Period which falls on 25 September 2024 during the hours of 9.00 a.m. to 4.00 p.m.

I/We hereby appoint the Tender Offer Agents as my proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process other necessary relevant to tender offer.

I/We hereby have read thoroughly and acknowledged the Privacy Notices in the Financial Business Group's website www.kkpf.com/dataprotection or other channels. In case where I/We provided any personal data of any other data subject, I/We hereby represent and warrant that I/We have the lawful authorization to disclose such personal data to the companies in Financial Business Group.

I hereby certify that the information provided above is true and correct. I have read and acknowledged the purposes and details related to the collection, use, and disclosure of personal data by Bank of Ayudhya Public Company Limited and its financial group of companies (collectively, "Krungsri Group"), and my rights as a data subject, including the right to withdraw my consent as specified in the Krungsri Group's Privacy Notice available at www.krungsrisecurities.com/th/convention/privacy.aspx. If I have provided personal data of a third party to Krungsri Group, I hereby certify that I have verified the accuracy and completeness of their personal data and have obtained any required consent to the collection, use, and disclosure of their personal data or other legal basis is relied on, and such third party has been notified of Krungsri Group's Privacy Notice.

Transfer Scripless NVDR			
Transfer from TSD Participant No.	Transfer Slip No. TSD	Transfer Date	No. of NVDRs
Total			

I/We attach evidence of transfer of the NVDRs through Thailand Securities Depository Company Limited (the "TSD") to account "KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER" Account No. 006-0000000 15-7 / KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED FOR TENDER OFFER Account No. 029-0000 00098 -2 and proof of identity in respect of the Tender Offeree or proof of registered company (for juristic person) as set out in the Tender Offer Acceptance Procedure.

## Receive the Payment:

☐ Collect the cheque by myself/ourselves at the office of the Tender Offer Agents where I/We submit the Tender Offer Acceptance Form  
☐ Send the cheque via registered post to the address above  
☐ Transfer to Bank ☐ 1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4. KTB ☐ 5. KBANK ☐ 6. TTB ☐ 7. UOB ☐ 8. KKP ☐ 9. CIMB

Branch ..... Type of Account ..... Account No. ....

(The name of the account holder must be the same as the name of Offeree stated in the Tender Offer Acceptance Form. Besides, the Tender Offeree must provide either a certified copy of the first page of the savings deposit pass book or a certified copy of the current account statement).

In case where the amount of payment is equal to THB 100,000 or more, please identify the Beneficial Owner\* accordingly:

In case where the subscriber is a natural person ☐ for the Tender Offeree ☐ for another (Please specify) .....

In case where the subscriber is a juristic person ☐ for a subscriber ☐ for another (Please specify) .....

\*Beneficial Owner means a natural person who ultimately owns or controls a customer or has control over relationship between a customer and the financial institution a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person.

I/We hereby certify that all NVDRs offered for sale are free from any encumbrance.

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all NVDRs offered for sale which are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/We sell such NVDRs offered as beneficial owner(s) thereof free from any and all Encumbrances.

Signed..... Attorney-in-fact ..... Signed..... Offeree  
 (.....) (.....)

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## Receipt of Transfer of Scripless NVDR and Tender Offer Acceptance Form

Date..... Acceptance Form No. ....

Kiatnakin Phatra Securities Public Company Limited and Krungsri Securities Public Company Limited in the capacity as the Tender Offer Agents has received the Tender Offer Acceptance Form to purchase NVDRs of the Ordinary Shares of Thai Agro Energy Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling ..... units of NVDR from Mr. / Mrs. / Miss / Company / Other (Please specify) .....

## Receive the Payment:

☐ Collect the cheque by myself/ourselves at the office of the Tender Offer Agents where I/We submit the Tender Offer Acceptance Form  
☐ Send the cheque via registered post to the address above  
☐ Transfer to Bank ☐ 1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4. KTB ☐ 5. KBANK ☐ 6. TTB ☐ 7. UOB ☐ 8. KKP ☐ 9. CIMB

Branch ..... Type of Account ..... Account No. ....

Signed..... Recipient  
 (.....)