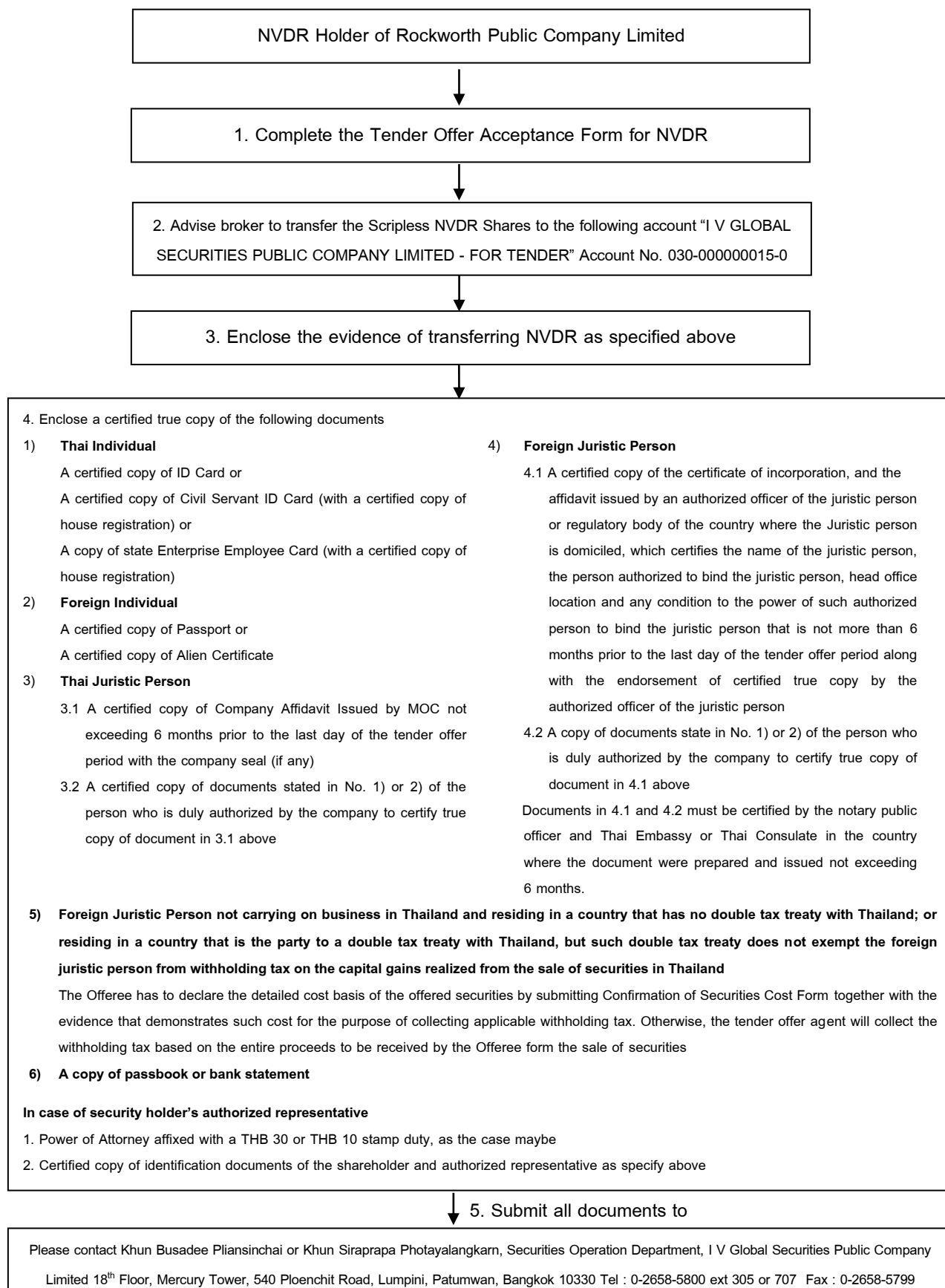


Tender Offer Acceptance Procedures for NVDR

Note: All NVDR holders should submit the Tender Offer Acceptance Form 2 business days before the last tender offer date.

Tender Offer Acceptance Form for NVDR (to sell NVDRs of Rockworth Public Company Limited)

Date

Acceptance Form No.

To: **CJ Prime Company Limited (the "Offeror") and I V Global Securities Public Company Limited ("Tender Offer Agent")**

I/We (Mr./Mrs./Ms./Company) Nationality

Contract Address

..... Postal Code Telephone No. Facsimile

Please specific type of seller

- | | |
|---|--|
| <input type="checkbox"/> Thai Individual | ID Card/Civil Servant ID Card/State Enterprise Card No. |
| <input type="checkbox"/> Foreign Individual | Alien Card/Passport No. |
| <input type="checkbox"/> Thai Juristic Person | Company Registration No. |
| <input type="checkbox"/> Foreign Juristic Person that Operates Business in Thailand | Company Registration No. |
| <input type="checkbox"/> Foreign Juristic Person that Does Not Operate Business in Thailand | Company Registration No. |

I/We hereby accept to sell (.....) NVDRs representing ordinary shares of Rockworth Public Company Limited at the price of 6.00 (Six Baht) per share. I/We acknowledge that the sale is subject to a brokerage fee of 0.25% of the offer price and value added tax (VAT) at the rate of 7% of the brokerage fee. The net price received by the Offeree will be THB 5.98395 (Five point Nine Eight Three Nine Five Baht) per share, a total value of Baht..... (.....)

I/We acknowledge that the acceptance of the Tender Offer and the sale is irrevocable under any circumstance except for the cancellation and are subject to terms and conditions stated in the Tender Offer Document.

I/We hereby appoint I V Global Securities Public Company Limited as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the Tender Offer

Transfer Scripless NVDRs			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

Payment Option:

- ☐ Collect payment cheque in person or by authorized person at I V Global Securities Public Company Limited
- ☐ Transfer payment to account at The Siam Commercial Bank Plc. Branch Type of Account Account No
- (The account name must be the same as the Offeree's name shown on this form. Please attach a certified copy of the first page of the savings passbook or current account statement with this form.)

I/We attach evidence of transfer of the NVDRs to account "**I V Global Securities Public Company Limited - for Tender**" account no. 030-000000015-0, together with a certified copy of the identification card and / or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance procedure. I/We hereby certify that all NVDRs offered for sale are free from any encumbrance.

Signed.....Proxy
(.....)

Signed.....Offeree
(.....)

Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

Date

Acceptance Form No.

I V Global Securities Public Company Limited has received the Tender Offer Acceptance Form to sell NVDRs of the securities of Rockworth Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDRs from (Mr./Mrs./Ms./Company).....

The Offeree will receive payment by:

- ☐ Collect Cheque collected at I V Global Securities Public Company Limited in person
- ☐ Transfer payment to The Siam Commercial Bank Plc.

Signed..... Recipient
(.....)

(For more information please contact Khun Busadee Pliansinchai or Khun Siraprapa Photayalangarn, of I V Global Securities Public Company Limited
540 Mercury Tower, 18th Floor, Ploenchit Rd. Bangkok, 10330 Tel: 0-2658-5800 Ext. 305 or 707 Fax: 0-2658-5799)

Confirmation of Securities Cost Form for NVDR

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand; or residing in a country that is the party to a double tax treaty with Thailand, but such double tax treaty does not exempt the foreign juristic person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date.....

To: I V Global Securities Public Company Limited ("Tender Offer Agent")

With reference to the Tender Offer to purchase Rockworth Public Company Limited by CJ Prime Company Limited ("the Offeror") I/We.....

Nationality..... Tax Identification No. (if any) would like to declare the cost of tendered securities as specified below:

NVDR Certification No./ Transfer Slip No. (Transfer Date)	No. of NVDR	Cost per Unit
Total		

I/We hereby, attached
totaled, as evidence(s) of cost of the NVDR for withholding tax calculation.

I/We hereby certify that the above statements are true.

Signature.....Offeree
(.....)

Foreign juristic person, who does not carry on business in Thailand and residing in a country that has no double tax treaty with Thailand, or who resides in a country that is the party to a double tax treaty with Thailand, but such double tax treaty does not exempt the foreign juristic person from withholding tax on the capital gains realized from the sale of securities in Thailand, has to declare securities cost by submitting the Confirmation of Securities Cost Form attached with the evidence of such cost. If this form is submitted with proper evidence of the cost basis, only the Offeree's gain on the sale (if any) will be subject to withholding tax. If the form is not submitted or proper evidence of the cost basis is not enclosed with the form, the withholding tax will be imposed on the entire proceeds to be received by the Offeree from the sale of securities.

Power of Attorney

Duty Stamp THB 10 or THB 30

Made at

Date.....

By this Power of Attorney, I/We.....Age.....years
Nationality..... Address (can be reached by mail)
..... Postal Code Country
hold(s)NVDRs of Rockworth Public Company Limited hereby authorize
Mr./Mrs./Ms.....Age.....years Nationality.....
Address(can be reached by mail).....
Postal Code.....Country..... to act as my/our proxy

- ☐ to sell, transfer and deliver NVDRs of Rockworth Public Company Limited
- ☐ to provide assistance in the cheque collection process, and to be authorized to do and execute all such other matters in connection with the aforesaid mentioned on my behalf until its completion.

Any act taken by my/our proxy shall be deemed to be taken by myself/ourselves in every respect.

IN WITNESS WHEREOF, this Power of Attorney has been duly executed in the presence of the witnesses on the date herein above written.

Signature Grantor
(.....)

Signature Proxy
(.....)

Signature Witness
(.....)

Signature Witness
(.....)

Remarks (please attach the following documents)

- Copies of identification documents of the grantor and of the authorized representative as specified in subsection 1) - 4) of section 4, in Attachment D-1, where applicable.
- Affix a THB 10 stamp duty in case of authorizing the Proxy to sell, transfer and deliver NVDRs of Rockworth Public Company Limited and affix a THB 10 stamp duty in case of authorizing the proxy to assist in the cheque collection process, and affix a THB 30 stamp duty in case of authorizing the Proxy to provide both assistances.