

บริษัท ไทยเอ็นวีดีอาร์ จำกัด

THAI NVDR COMPANY LIMITED

TNVDR 0002-2563

93 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพมหานคร 10400 โทรศัพท์ 0-2009-9433-9443 โทรสาร 0-2009-9476

93 The Stock Exchange of Thailand Building, Ratchadaphisek Road, Dindaeng, Dindaeng, Bangkok 10400 Tel. (66) 2009 9433-43 Fax. (66) 2009 9476

15 July 2020

Subject: Notice to Subscribe for Additional NVDRs

Dear NVDR holders,

According to the Shareholders' Annual General Meeting No 27/2020 of Minor International Public Company Limited (the “**Company**”) which approved the allocation of new ordinary shares for an offering to the existing shareholders of the Company in proportion to their respective shareholdings (the “**Rights Offering**”) and the Company determined that the record date for determining the rights of the Company's shareholders who will be offered to subscribe for new ordinary shares in the Rights Offering is June 29, 2020. Therefore, the Thai NVDR Company Limited (Thai NVDR) would like to inform NVDR holders who have invested in NVDRs representing shares of MINT (MINT-R) and whose names appears on the registration book as of June 30, 2020 can subscribe for newly issued ordinary shares of MINT-R. The details are as follows;

<b>Underlying Securities</b>	: MINOR INTERNATIONAL PUBLIC COMPANY LIMITED (MINT)
<b>Par Value</b>	: 1.00 Baht
<b>Subscription Price</b>	: 17.50 Baht
<b>Subscription Ratio</b>	: 8.2 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). Any fraction is disregarded.
<b>Date of closing the register book</b>	: 30 June 2020
<b>Remarks</b>	<ul style="list-style-type: none"><li>- Existing NVDR holders can subscribe for extra NVDRs in excess of their rights at the same subscription price of 17.50 Baht by stating this the subscription form, with payment in full.</li><li>- This allocation of new ordinary shares of Minor International Public Company Limited is an offering to the existing shareholders of the Company in Thailand and outside Thailand in proportion to their respective shareholdings. However, the Company reserves the right to not offer or allocate the new ordinary shares in the Rights Offering to any shareholder if such offering or allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions. The new ordinary shares have not been, and will not be, registered under the U.S. Securities Act of 1933 (the “<b>U.S. Securities Act</b>”),</li></ul>

and no offering and allocation of the new ordinary shares will be made to any shareholders in the United States. Furthermore, the new ordinary shares will not be offered or sold within Canada, the People's Republic of China, South Africa or any other jurisdiction where the distribution of these documents would be unlawful or may result in the Company being subject to any additional duties for any arrangement in addition to those required under Thai law. The offering and allocation of the new ordinary shares to shareholders of other jurisdiction may be made only where an exemption from the application for approval and registration requirements have been granted to the Company under the law of such jurisdiction, as the Company may deem appropriate.

- The Board of Directors or the authorized directors or any person designated by the Board of Directors or by the authorized directors shall be authorized to, following the announcement of the offering price, adjust or modify, either by increasing or reducing, the announced offering price (the **"Offering Price Adjustment"**) if it is deemed appropriate for the success of the Rights Offering taking into account the relevant market condition, provided that the Offering Price Adjustment shall be no more than 10% of the announced offering price, in case of reducing the announced offering price, the offering price per share can be in the range of 17.10 to 18.90 Baht per share, and in such a case, the Company will further notify the Offering Price Adjustment and the offering price after the Offering Price Adjustment on the SET's and the Company's websites accordingly.

## Subscription and Payment Procedure

1. **Subscription and payment period** : 17 July 2020 - 20 July 2020 between 8.30-17.00 hours (only business Day)
2. **Subscription place**: at the office of the Thai NVDR Company Limited, The Stock Exchange of Thailand Tower C, 93 Ratchadaphisek Road, Dindaeng, Bangkok 10400.  
N.B. The Thai NVDR will not accept subscriptions by mail.
3. **Required documentation**
  - 3.1 Subscription form, duly filled out and signed.
  - 3.2 Subscription certificate, to be submitted together with :
    - 3.2.1 For a subscription of the same amount as allocated, no filling is necessary.
    - 3.2.2 For a subscription of more or less than existing rights, state the total units in the respective column.
4. **Payment**

**Subscription for full entitlement or less than or excess than the entitlement**, please make payment by **bill payment on July 17, 2020 - July 20, 2020** which NVDR holders shall made payable to **"Bualuang Securities Public Company Limited for Share Subscription" BANGKOK BANK PUBLIC COMPANY LTD. . Registration Ref1 : 9999999999 Ref2 : 0105543093348**
5. If NVDR holders fail to subscribe their additional NVDR or make a payment within the allotted time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to subscribe their additional NVDR. Thai NVDR shall thus regard the subscription as being void.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at +66(0)2009 9000 Ext. 9433-9443.

Sincerely yours,

Thai NVDR Company Limited



Miss Luksana Tungtulakorn

Vice President-Head of Central Securities Depository Dept.

The Stock Exchange of Thailand

Enclosure : 1. Subscription Form for NVDR Right Issues

2. Subscription Certificate

**SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS  
IN MINOR INTERNATIONAL PUBLIC COMPANY LIMITED(MINT)**

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 57,113,044 additional Non-Voting Depository Receipts "NVDRs" in a ratio of 8.2 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). (Any fraction is disregarded.)

Date.....

To: The Board of Directors of the Thai NVDR Company Limited (Thai NVDR)

Name.....Last Name.....

No. of Registration NVDR holder.....Nationality.....

Tel..... E- mail address (if any).....

Full address.....

Please specify type of subscriber.

☐ Natural Person of Thai Nationality ID No.....☐ Juristic Person of Thai Nationality Company Registration No./Tax ID No.....☐ Natural Person of Alien Nationality Alien Card/Passport/ID No.....☐ Juristic Person of Alien Nationality Company Registration No./Tax ID No.....

I/We currently own.....units of NVDRs can subscribe for

..... units of additional NVDRs. I/We wish to subscribe for the additional NVDRs as follows:

	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)
<input type="radio"/> Subscription for less than the entitlement		17.50 Baht	
<input type="radio"/> Subscription for full entitlement		17.50 Baht	
<input type="radio"/> Subscription for excess of entitlement		17.50 Baht	
Total Subscription			

**Subscription for full entitlement or less than or excess than the entitlement.,** I/we herewith submit payment by bill payment on July 17, 2020 - July 20, 2020 which NVDR holders shall made payable to "Bualuang Securities Public Company Limited for Share Subscription" BANGKOK BANK PUBLIC COMPANY LTD.. **Registration Ref1 : 9999999999 Ref2 : 0105543093348**

Check No.....Date.....Bank.....Branch.....

amount of.....Baht (.....)

When the NVDRs as allotted to me/us, I/we hereby agree the allotted NVDRs be issued to me/us through

.....participant no.....for securities trading no.....

that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account).

I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.

I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription.

If the subscription form is not duly completed with the payment (check or cashier check) within the subscription period or the check or cashier check is not honored, it shall be deemed that I/we do not wish to exercise my/our subscription rights.

Signed..... NVDR holder  
(.....)

**MINT-R**

Subscription No. \_\_\_\_\_

**Subscription Receipt (Subscriber: Please also fill in the details requested below.)**

Date.....

The Thai NVDR Company Limited hereby acknowledges receipt from (Name of subscriber).....

.....for the subscription of additional NVDRs and bill payment as follows;

Check No.....Date.....Bank.....Branch.....

amount of .....Baht (.....)

Authorized Officer.....



บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน)  
BUALUANG SECURITIES PUBLIC COMPANY LIMITED

ชั้น 29 อาคารสิลมคอมเพล็กซ์ เลขที่ 191 ถนนสีลม บางรัก กรุงเทพฯ 10500  
29<sup>th</sup> Fl., 191 Silom Complex Office Building, Silom Road, Bangkok 10500

ฝ่ายปฏิบัติการ/Operations Dept.(02) 618-1133,1141,1143,1147  
แฟกซ์ /Fax : (02) 618-1120



**ธนาคารกรุงเทพ**

Service Code : ROBLS01

BR.NO. 0101

เช็ค : โปรดส่งจ่ายในนาม "บริษัทหลักทรัพย์ บัวหลวง จำกัด(มหาชน) เพื่อการจองซื้อหุ้น"

Cheque : please made payable to "Bualuang Securities Public Company Limited for Share Subscription"

หมายเลขเช็ค/Cheque No.      เช็กลงวันที่/Date      ชื่อนาคร/Bank Name      ชื่อสาขา/Branch

จำนวนเงิน  
Amount

บาท  
Baht

จำนวนเป็นตัวอักษร  
Amount in words

กรุณาส่งหลักฐานการชำระเงินฉบับนี้พร้อมเอกสารการจองซื้อฯ ยื่นต่อ บมจ. หลักทรัพย์บัวหลวง  
Please send this Bill Payment Form and Subscription Documents to Bualuang Securities PCL.

ชื่อผู้ฝาก/Deposit by.....

โทรศัพท์/Telephone .....

ส่วนที่ 1

สำหรับผู้ชำระเงิน / Client's copy

Bill Payment Form

บริษัท ไมเนอร์ อินเตอร์เนชั่นแนล จำกัด (มหาชน) (MINT)

วันที่/Date.....สาขาผู้รับฝาก/Branch.....

ชื่อผู้ถือหุ้น Name

Ref 1

๑๑๑๑๑๑๑๑๑๑

เลขทะเบียนผู้ถือหุ้น/Registration No.

Ref 2

๐๑๐๕๕๕๕๐๑๕๕๕๕

เลขบัตรประชาชนหรือเลขที่หนังสือเดินทาง/  
ID or Passport Number

สำหรับเจ้าหน้าที่ธนาคาร/For bank officer

ผู้รับเงิน.....

ส่วนที่ 2

สำหรับธนาคาร / Bank's copy

Bill Payment Form

สำหรับเจ้าหน้าที่ธนาคารโปรดทำรายการทันที

บริษัท ไมเนอร์ อินเตอร์เนชั่นแนล จำกัด (มหาชน) (MINT)

วันที่/Date.....สาขาผู้รับฝาก/Branch.....

ชื่อผู้ถือหุ้น Name

Ref 1

๑๑๑๑๑๑๑๑๑๑

เลขทะเบียนผู้ถือหุ้น/Registration No.

Ref 2

๐๑๐๕๕๕๕๐๑๕๕๕๕

เลขบัตรประชาชนหรือเลขที่หนังสือเดินทาง/  
ID or Passport Number

สำหรับเจ้าหน้าที่ธนาคาร/For bank officer

ผู้รับเงิน.....



บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน)  
BUALUANG SECURITIES PUBLIC COMPANY LIMITED

ชั้น 29 อาคารสิลมคอมเพล็กซ์ เลขที่ 191 ถนนสีลม บางรัก กรุงเทพฯ 10500  
29<sup>th</sup>Fl., 191 Silom Complex Office Building, Silom Road, Bangkok 10500

ฝ่ายปฏิบัติการ/Operations Dept.(02) 618-1133,1141,1143,1147  
แฟกซ์ /Fax : (02) 618-1120



**ธนาคารกรุงเทพ**

Service Code : ROBLS01

BR.NO. 0101

เช็ค : โปรดส่งจ่ายในนาม "บริษัทหลักทรัพย์ บัวหลวง จำกัด(มหาชน) เพื่อการจองซื้อหุ้น"

Cheque : please made payable to "Bualuang Securities Public Company Limited for Share Subscription"

หมายเลขเช็ค/Cheque No.      เช็กลงวันที่/Date      ชื่อนาคร/Bank Name      ชื่อสาขา/Branch

จำนวนเงิน  
Amount

บาท  
Baht

จำนวนเป็นตัวอักษร  
Amount in words

ชื่อผู้ฝาก/Deposit by.....

โทรศัพท์/Telephone .....