

## Tender Offer Acceptance Form for NVDR of Sahacogen (Chonburi) Public Company Limited

Date \_\_\_\_\_

Acceptance Form No. \_\_\_\_\_

To : The Offeror and SCB Securities Co., Ltd. ("Tender Offer Agent")

I/We (Mr./Mrs./Miss/Company) \_\_\_\_\_

Address \_\_\_\_\_

Telephone No. \_\_\_\_\_

Facsimile No. \_\_\_\_\_

Occupation \_\_\_\_\_

## TYPE OF SELLER

<input type="checkbox"/> Thai Individual	ID card / Civil Servant ID / State Enterprise Employee card No. _____
<input type="checkbox"/> Foreign Individual	Foreign Identity / Passport No. _____
<input type="checkbox"/> Thai Juristic Person	Company Registration No. _____ VAT Certificate <input type="checkbox"/> Yes Certificate No. _____ <input type="checkbox"/> No
<input type="checkbox"/> Foreign Juristic Person	Company Registration No. _____ VAT Certificate <input type="checkbox"/> Yes Certificate No. _____ <input type="checkbox"/> No

I/We hereby accept the Tender Offer to sell \_\_\_\_\_ (\_\_\_\_\_)

NVDRs of Sahacogen (Chonburi) Public Company Limited at the offer price of Baht 5.75 (Five point seven five baht) per share, subject to the brokerage fee of 0.25 percent of the Offer Price and the value added tax of 7 percent of the brokerage fee, bringing the net offer price to be Baht 5.734619 (Five point seven three four six one nine baht) per share subject to all terms and conditions stated in the Tender Offer document.

I/We acknowledge that the acceptance of the Tender Offer and the sale hereunder is irrevocable, and I/We hereby agree to comply with all terms and conditions set forth in the Tender Offer document.

I/We hereby appoint SCB Securities Co., Ltd. as my/our proxy to sell, transfer, deliver and arrange the payment procedure and process any other necessary deeds relevant to the terms and conditions stated in the Tender Offer document.

<input type="checkbox"/> Transfer of Scripless NVDR (ordinary shares)			
Transfer Date	Transfer Slip No.	TSD Participant No.	No. of NVDRs (units)
Total NVDRs			

## Payment Conditions:

☐ I/We will collect the payment cheque in person at SCB Securities Co., Ltd. on the date 2 February 2022 during 11:00 a.m. to 4:30 p.m.

☐ Please deliver the payment cheque to the address shown above via registered mail

☐ Transfer payment to my saving or current account at \_\_\_\_\_

Account No.           Branch \_\_\_\_\_ (the account name has to be the same as the offeror name and attach certified true copy of a saving passbook or current account statement with this form) (Siam Commercial Bank (SCB), Bangkok Bank (BBL), Kasikon Bank (KBANK), Krungthai Bank (KTB), TMBThanachart Bank (TTB), Bank Of Ayudhaya (BAY), and United Overseas Bank (UOB) only)

I/We hereby attach the following documents for selling transaction including the evidence of NVDRs transfer to account "SCB Securities Co., Ltd. For Tender Offer" Account No. 023-000000013-7, together with a certified true copy of the identification card and/or a certified true copy of proof of registered company (in the case of a Juristic Person) as per details indicated in the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold NVDRs of Sahacogen (Chonburi) Public Company Limited free from any mortgage or encumbrance of whatever nature, or third party rights ("Encumbrance"); and I/we sell such sold NVDRs as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDRs to the Tender Offer Agent.

I/We hereby have completed the procedure of KYC/CDD from the securities company which I/We deposit the units and have submitted the Acceptance Form of Tender offer to purchase securities, with my/our signature(s) to confirm the completion of KYC/CDD within the period of 2 years, to the securities company that submits the Acceptance document of Tender offer to purchase securities documents on my/our behalf(ves).

■ In case where the amount of subscription payment equals to Baht 100,000 and above: where the subscriber is not the Beneficial Owner\* please specify

■ In case where the subscriber is a natural person ☐ for the subscriber ☐ other, please specify \_\_\_\_\_

■ In case where the subscriber is a juristic person ☐ for the subscriber ☐ other, please specify \_\_\_\_\_

\* Beneficial Owner means a natural person who ultimately owns or controls a customer or a person on whose behalf a transaction is being conducted, including those persons who have ultimate effective control over a juristic person or legal arrangement, according to the relevant Ministerial Regulation prescribing Rules and Procedures for Customer Due Diligence

Signed \_\_\_\_\_ Proxy

Signed \_\_\_\_\_ Offeree

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Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

Date\_\_\_\_\_

Acceptance Form No.\_\_\_\_\_

SCB Securities Co., Ltd. ("Tender Offer Agent") has received the Tender Offer Acceptance Form for NVDRs of Sahacogen (Chonburi) Public Company Limited and the Transfer of Scripless NVDRs with the document to transfer \_\_\_\_\_ NVDRs from (Mr./Mrs./Miss/Company)

The Offeree will receive the money by:

- ☐ Collect the payment cheque in person at SCB Securities Co., Ltd. on the date 2 February 2022 during 11:00 a.m. to 4:30 p.m.
- ☐ Have the cheque sent to the specified address via registered mail
- ☐ Transfer payment to my saving or current account

Signed\_\_\_\_\_Recipient

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For more information please contact Tel. 0-2949-1999 SCB Securities Co.,Ltd.

## POWER OF ATTORNEY

Duty  
Stamp

Written at .....

Date .....

By this Power of Attorney, I/we ..... Age .....

years Nationality ..... Resides at (address that can be reached by mail)

.....

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hold(s) ☐ NVDR (ordinary shares) ..... units of Sahacogen (Chonburi) Public Company Limited hereby

appoint(s) Mr./Miss/Mrs ..... Age

..... years Nationality ..... Resides at (address that can be reached by mail)

.....

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to act as my/our Proxy

☐ to submit the acceptance form for Tender Offer to purchase securities of Sahacogen (Chonburi) Public Company Limited.☐ to provide assistance in the cheque collection process, and to be authorized to do and execute any and all such other acts in connection with the aforementioned matters on my/our behalf until its completion.

All acts taken by my/our Proxy under this Power of Attorney shall be deemed done by myself/ourselves in all respects.

IN WITNESS WHEREOF, this Power of Attorney has been duly executed in the presence of the witnesses on the date herein above written.

Signed.....Grantor

( .....)

Signed.....Proxy

( .....)

Signed.....Witness

( .....)

Signed.....Witness

( .....)

Remarks (please attach the following documents):

- Certified true copies of identification documents of the grantor and of the authorized representative as specified in subsection (1) – (4) of section 4, in Attachment C-1, where applicable and certified true copy of ID Card of proxy.



- Affix a 10 Baht stamp duty in case of authorizing the Proxy to sell, transfer and deliver NVDRs of Sahacogen (Chonburi) Public Company Limited and affix a 10 Baht stamp duty in case of authorizing the Proxy to assist in the cheque collection process, and affix a 30 Baht stamp duty in case of authorizing the Proxy to provide both assistances.