

## Tender Offer Acceptance Form for NVDR (to sell NVDRs of Nirvana Daii Public Company Limited)

Date..... Acceptance Form No. ....

To: **Mrs. Wattana Somwattana and Mr. Sornsak Somwattana (the "Offeror") and Krungthai Zmico Securities Company Limited ("Tender Offer Agent")**

I/We (Mr./Mrs./Ms./Company) ..... Nationality.....

Contract Address (that can be reached via mail)..... Soi..... Road.....

Tambon/Sub-district..... Amphoe/District..... Province..... Postal Code.....

Country..... Contact Telephone..... Email address .....

## Please specific type of seller

- ☐ Thai Individual ☐ Foreign Individual ID Card/Civil Servant ID Card/State Enterprise Card No./ Alien Card/Passport No .....
- ☐ Thai Juristic Person ☐ Foreign Juristic Person that Operates Business in Thailand ☐ Foreign Juristic Person that Does Not Operate Business in Thailand
- Company Registration No.....

Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence. Business Owner, Business Type : ☐ Jewelry / Gold Trading

☐ Antique Trading ☐ Domestic / International Money Transfer ☐ Casino / Gambling ☐ Money Exchange Agency ☐ Entertainment Business ☐ Armament ☐ Recruitment Agency

☐ Travel or Tour Agency ☐ Other (Specify)..... Office Address (Please specify name and address).....

Date of Birth (Date of registration as a juristic person).....In case of a foreigner (Please specify address in the country of citizenship).....

Address in Thailand.....

Source of income from ☐ Thailand ☐ Other (Please specify the country) .....

Source of fund (Can select more than one option): Individual Person: ☐ Savings ☐ Self Employment ☐ Salary ☐ Investment Income / Inheritance ☐ Other (please specify).....

Juristic Person: ☐ Income from business ☐ Other (please specify).....Tax Payer ID.....

Purpose of the transaction is to sell the NVDRs of the of Nirvana Daii Public Company Limited.

I/We hereby accept to sell ..... (.....) NVDRs representing ordinary shares of Nirvana Daii Public Company Limited at the price of 2.52 (Two point Five Two Baht) per share. I/We acknowledge that the sale is subject to a brokerage fee of 0.25% of the offer price and value added tax (VAT) at the rate of 7% of the brokerage fee. The net price received by the Offeree will be **THB 2.513259** (Two point Five One Three Two Five Nine Baht) per share, a total value of Baht.....

(.....) I/We acknowledge that the acceptance of the Tender Offer and the sale is irrevocable under any circumstance except for the cancellation and are subject to terms and conditions stated in the Tender Offer Document. I/We hereby appoint Krungthai Zmico Securities Company Limited as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the Tender Offer

## Transfer Scripless NVDRs

Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

In case the transaction amount is equals to or more than THB 100,000, please indicate the Beneficial Owner. ☐ Investor is the Beneficial Owner. ☐ Other (Please specify.....

"Beneficial Owner means the individual person who ultimately owns or controls a customer or has control over the relationship between a customer and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person."

## Payment Option:

- ☐ Transfer payment to account at ☐ 1.BAY ☐ 2.BBL ☐ 3.KBANK ☐ 4.KTB ☐ 5.SCB ☐ 6.TBANK ☐ 7.TMB ☐ 8.UOB
- Branch .....Type of Account .....Account No..... (The account name must be the same as the Offeree's name shown on this form. Please attach a certified copy of the first page of the savings passbook or current account statement with this form.)
- ☐ Collecting the cheque ☐ in person or by authorized person at Krungthai Zmico Securities Company Limited ☐ via registered post to the contact address
- I/We attach evidence of transfer of the NVDRs to account "**KRUNGTHAI ZMICO SECURITIES CO.,LTD. FOR TENDER OFFER**" account no. **248-00000013-3**, together with a certified copy of the identification card and / or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance procedure. I/We hereby certify that all NVDRs offered for sale are free from any encumbrance.

Signed.....Proxy  
(.....)

Signed.....Offeree  
(.....)

## Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

Date ..... Acceptance Form No.....

Krungthai Zmico Securities Company Limited has received the Tender Offer Acceptance Form to sell NVDRs of the securities of Nirvana Daii Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDRs from (Mr./Mrs./Ms./Company).....

the Offeree will receive payment by:

☐ Transfer payment to account at ☐ 1.BAY ☐ 2.BBL ☐ 3.KBANK ☐ 4.KTB ☐ 5.SCB ☐ 6.TBANK ☐ 7.TMB ☐ 8.UOB

Branch .....Type of Account .....Account No.....

☐ Collecting the cheque ☐ in person or by authorized person at Krungthai Zmico Securities Company Limited ☐ via registered post to the contact address

Signed..... Recipient  
(.....)