

บริษัท ไทยเอ็นวีดีอาร์ จำกัด

THAI NVDR COMPANY LIMITED

93 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพมหานคร 10400 โทรศัพท์ 0-2009-9433-9443 โทรสาร 0-2009-9476

93 The Stock Exchange of Thailand Building, Ratchadaphisek Road, Dindaeng, Dindaeng, Bangkok 10400 Tel. (66) 2009 9433-43 Fax. (66) 2009

TNVDR 0006-2563

22 October 2020

Subject: Notice on the Rights to Subscribe for Additional NVDRs

Dear NVDR holders,

On behalf of the Thai NVDR Company Limited (Thai NVDR), we would like to inform you of your right to purchase additional NVDRs, as follows:

<b>Underlying Securities</b>	: BCPG PUBLIC COMPANY LIMITED (BCPG)
<b>Total amount of Offering (NVDR)</b>	: 5,676,154 Unit(s)
<b>Par Value</b>	: 5.00 Baht
<b>Subscription Price</b>	: 11.50 Baht
<b>Subscription Ratio</b>	: 8 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). Any fraction is disregarded.
<b>Date of closing the register book</b>	: 16 October 2020
<b>Remarks</b>	<ul style="list-style-type: none"><li>- Existing NVDR holders can subscribe for extra NVDRs in excess of their rights at the same subscription price of 11.50 Baht by stating this the subscription form, with payment in full. The additional NVDRs shall be attached with the NVDR representing warrants at the ratio of 2.80 newly issued ordinary shares to 1 unit of the BCPG-W1-R warrant, and 2.80 newly issued ordinary shares to 1 unit of the BCPG-W2-R warrant of NVDR representing warrant for free.</li><li>- BCPG will allocate newly issued ordinary shares to existing shareholders whose names appear on the shareholders register book on the date to record the names of shareholders who are entitled to the offer for sale of newly issued ordinary shares in proportion to their respective shareholdings (Record Date). However, BCPG reserve the rights not to deliver the offering documents and to allocate the newly issued shares to any subscriber including shareholders who located in the United States or others countries according to the Company consideration, if such delivery and/or allocation causes or will cause the Company: in (a) to violate any laws, rules or regulations of Thailand or any foreign countries and/or the Company's Articles of Association, or (b) to have additional obligations or duties to perform anything other than those required under the relevant laws or regulations of Thailand on securities offering; or (c) to breach the requirements, methods or conditions provided in relation to the offering or allocation of the newly issued ordinary shares. . However, the Company may offer or allocate newly issued ordinary shares to any specific person or subscriber who may be entitled to the allocation subject to exemptions available under foreign laws that are effective and to the Company's ability to carry out the offering or allocation at relevant times.</li></ul>

## Subscription and Payment Procedure

1. **Subscription and payment period** : November 3 – 5, 2020 between 8.30-17.00 hours (only business Day)
2. **Subscription place**: at the office of the Thai NVDR Company Limited, The Stock Exchange of Thailand Tower C, 93 Ratchadaphisek Road, Dindaeng, Bangkok 10400.

N.B. The Thai NVDR will not accept subscriptions by mail.

3. **Required documentation**

3.1 Subscription form, duly filled out and signed.

3.2 Subscription certificate, to be submitted together with :

3.2.1 For a subscription of the same amount as allocated, no filling is necessary.

3.2.2 For a subscription of less than existing rights, state the total units in the respective column.

4. **Payment**

- **Subscription for full entitlement or less than or excess than the entitlement.**, please make payment by **bill payment on November 3 – 5, 2020** which NVDR holders shall made payable to  
**" TISCO Securities Company Limited for Share Subscription " BANGKOK BANK PUBLIC COMPANY LTD**  
**Registration Ref1 : 9999999999 Ref2 : 0105543093348**

5. If NVDR holders fail to subscribe their additional NVDR or make a payment within the allotted time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to subscribe their additional NVDR. Thai NVDR shall thus regard the subscription as being void.
6. Refund for unallotted NVDRs.  
If the excess rights NVDRs were not allotted in full because the number of NVDRs subscribed for were more than the number or remaining units of NVDRs, the Thai NVDR will make a refund (without interest) to the NVDR holders by check for the unallotted NVDRs and send it by registered mail to the address that appears on the Share Register Book on the date of closing the book, within 7 business days after the Thai NVDR has received the refund from the underlying company.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at +66(0)2009 9000 Ext. 9433-9443.

Sincerely yours,

Thai NVDR Company Limited



Miss Luksana Tungtulakorn

Vice President-Head of Central Securities Depository Dept.

The Stock Exchange of Thailand

Enclosure : 1. Subscription Form for NVDR Right Issues  
2. Subscription Certificate

**SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS****IN BCPG PUBLIC COMPANY LIMITED (BCPG)**

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 5,676,154 additional Non-Voting Depository Receipts "NVDRs" in a ratio of 8 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). (Any fraction is disregarded.)

Date.....

To: The Board of Directors of the Thai NVDR Company Limited (Thai NVDR)

Name.....Last Name.....

No. of Registration NVDR holder.....Nationality.....

Tel..... E- mail address (if any).....

Full address.....

Please specify type of subscriber.

☐ Natural Person of Thai Nationality ID No.....☐ Juristic Person of Thai Nationality Company Registration No./Tax ID No.....☐ Natural Person of Alien Nationality Alien Card/Passport/ID No.....☐ Juristic Person of Alien Nationality Company Registration No./Tax ID No.....

I/We currently own.....units of NVDRs can subscribe for

.....units of additional NVDRs. I/We wish to subscribe for the additional NVDRs as follows:

	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)
<input type="radio"/> Subscription for less than the entitlement		11.50 Baht	
<input type="radio"/> Subscription for full entitlement		11.50 Baht	
<input type="radio"/> Subscription for excess of entitlement		11.50 Baht	
Total Subscription			

**Subscription for full entitlement or less than or excess than the entitlement.,** I/we herewith submit payment by

**bill payment on November 3 – 5, 2020** which NVDR holders shall made payable to " **TISCO Securities Company Limited for Share Subscription " BANGKOK BANK PUBLIC COMPANY LTD. Registration Ref1 : 9999999999 Ref2 : 0105543093348**

Check No.....Date.....Bank.....Branch.....

amount of.....Baht (.....)

When the NVDRs as allotted to me/us, I/we hereby agree the allotted NVDRs be issued to me/us through

.....participant no.....for securities trading no.....

that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account).

I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.

I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription.

If the subscription form is not duly completed with the payment (check or cashier check) within the subscription period or the check or cashier check is not honored, it shall be deemed that I/we do not wish to exercise my/our subscription rights.

Signed..... NVDR holder

(.....)

**BCPG-R**

Subscription No. \_\_\_\_\_

**Subscription Receipt (Subscriber: Please also fill in the details requested below.)**

Date.....

The Thai NVDR Company Limited hereby acknowledges receipt from (Name of subscriber).....

.....for the subscription of additional NVDRs and bill payment as follows;

Check No.....Date.....Bank.....Branch.....

amount of .....Baht (.....)

Authorized Officer.....



บริษัทหลักทรัพย์ ทิสโก้ จำกัด

TISCO SECURITIES COMPANY LIMITED

48/8 อาคารทิสโก้ทาวเวอร์ ชั้น 4 ถนนสาทรเหนือ

แขวงสีลม เขตบางรัก กรุงเทพฯ 10500

ส่วนที่ 1

สำหรับผู้ชำระเงิน / Client's copy

## Bill Payment Form

บริษัท บีซีพีจี จำกัด (มหาชน) (BCPG)

วันที่/Date ..... สาขาผู้รับฝาก/Branch .....

ชื่อผู้ถือหุ้น/Name .....



ธนาคารกรุงเทพ

Service Code: TISCOUW

Comp Code: 20002

☐ เงินสด☐ เช็ค

เช็ค: โปรดสั่งจ่ายในนาม "บริษัทหลักทรัพย์ ทิสโก้ จำกัด เพื่อการจองซื้อหลักทรัพย์"

Cheque : please made payable to "TISCO Securities Company Limited for Share Subscription"

หมายเลขเช็ค/Cheque No.      เช็คลงวันที่/Date      ชื่อธนาคาร/Bank Name      ชื่อสาขา/Branch

Ref 1

9999999999

เลขทะเบียนผู้ถือหุ้น / Shareholder's Registration No.

Ref 2

0105543093348

เลขบัตรประชาชน หรือ เลขที่หนังสือเดินทาง หรือเลขทะเบียนนิติ

บุคคล / ID No. or Passport No. or Company Registration No.

จำนวนเงิน

Amount

บาท

Baht

จำนวนเงินเป็นตัวอักษร

Amount in words

กรุณาส่งหลักฐานการชำระเงินฉบับนี้พร้อมเอกสารการจองซื้อฯ ยื่นต่อ บริษัทหลักทรัพย์ ทิสโก้ จำกัด /

Please send this Bill Payment Form and Subscription Documents to TISCO Securities Co., Ltd.

ชื่อผู้นำฝาก/Deposit by .....

โทรศัพท์/Telephone .....

สำหรับเจ้าหน้าที่ธนาคาร/For bank officer

ผู้รับเงิน .....



บริษัทหลักทรัพย์ ทิสโก้ จำกัด

TISCO SECURITIES COMPANY LIMITED

48/8 อาคารทิสโก้ทาวเวอร์ ชั้น 4 ถนนสาทรเหนือ

แขวงสีลม เขตบางรัก กรุงเทพฯ 10500

ส่วนที่ 2

สำหรับธนาคาร / Bank's copy

## Bill Payment Form

บริษัท บีซีพีจี จำกัด (มหาชน) (BCPG)

วันที่/Date ..... สาขาผู้รับฝาก/Branch .....

ชื่อผู้ถือหุ้น/Name .....



ธนาคารกรุงเทพ

Service Code: TISCOUW

Comp Code: 20002

☐ เงินสด☐ เช็ค

เช็ค: โปรดสั่งจ่ายในนาม "บริษัทหลักทรัพย์ ทิสโก้ จำกัด เพื่อการจองซื้อหลักทรัพย์"

Cheque : please made payable to "TISCO Securities Company Limited for Share Subscription"

หมายเลขเช็ค/Cheque No.      เช็คลงวันที่/Date      ชื่อธนาคาร/Bank Name      ชื่อสาขา/Branch

Ref 1

9999999999

เลขทะเบียนผู้ถือหุ้น / Shareholder's Registration No.

Ref 2

0105543093348

เลขบัตรประชาชน หรือ เลขที่หนังสือเดินทาง หรือเลขทะเบียนนิติ

บุคคล / ID No. or Passport No. or Company Registration No.

จำนวนเงิน

Amount

บาท

Baht

จำนวนเงินเป็นตัวอักษร

Amount in words

สำหรับเจ้าหน้าที่ธนาคาร/For bank officer

ผู้รับเงิน .....

ชื่อผู้นำฝาก/Deposit by .....

โทรศัพท์/Telephone .....

\*\*สำหรับเจ้าหน้าที่ธนาคารโปรดทำรายการทันที\*\*