

## Tender Offer Acceptance Form for NVDR of Thailand Iron Works Public Company Limited

Date \_\_\_\_\_ Acceptance Form No. \_\_\_\_\_

To : The Offeror and UOB Kay Hian Securities (Thailand) Plc. ("Tender Offer Agent")

I/We (Mr./Mrs./Miss/Company) \_\_\_\_\_

Address \_\_\_\_\_

Telephone No. \_\_\_\_\_ Facsimile No. \_\_\_\_\_ Occupation \_\_\_\_\_

## TYPE OF SELLER

<input type="checkbox"/> Thai Individual	ID card / Civil Servant ID / State Enterprise Employee card No. _____
<input type="checkbox"/> Foreign Individual	Foreign Identity / Passport No. _____
<input type="checkbox"/> Thai Juristic Person	Company Registration No. _____ VAT Certificate <input type="checkbox"/> Yes Certificate No. _____ <input type="checkbox"/> No
<input type="checkbox"/> Foreign Juristic Person	Company Registration No. _____ VAT Certificate <input type="checkbox"/> Yes Certificate No. _____ <input type="checkbox"/> No

I/We hereby accept the Tender Offer to sell \_\_\_\_\_ ( \_\_\_\_\_ ) NVDRs of Thailand Iron Works Public Company Limited at the offer price of Baht 181.00 (Baht One Hundred Eighty One) per share, subject to the brokerage fee of 0.15 percent of the Offer Price and the value added tax of 7 percent of the brokerage fee, bringing the net offer price to be Baht 180.709495 (Baht One Hundred Eighty Point Seven Zero Nine Four Nine Five) per share subject to all terms and conditions stated in the Tender Offer document.

I/We acknowledge that the acceptance of the Tender Offer and the sale hereunder is irrevocable, and I/We hereby agree to comply with all terms and conditions set forth in the Tender Offer document.

I/We hereby appoint UOB Kay Hian Securities (Thailand) Plc., as my/our proxy to sell, transfer, deliver and arrange the payment procedure and process any other necessary deeds relevant to the terms and conditions stated in the Tender Offer document.

<input type="checkbox"/> Transfer of Scripless NVDR (ordinary shares)			
Transfer Date	Transfer Slip No.	TSD Participant No.	No. of NVDRs (units)
Total NVDRs			

## Payment Date:

☐ A. I/We hereby declare my/our intention to receive payment on 14 August 2020. In this option, I/We acknowledge that I/we have forfeited the right to revoke my/our intention to sell the shares specified above. (I/We acknowledge that if I/we declare my/our intention between the date of 13 August 2020 to 7 September 2020, I/We shall receive the payment in 2 business days after the end of the Tender Offer period, which is 9 September 2020)

☐ B. I/We hereby declare my/our intention to receive payment 2 business days after the end of the Tender Offer period, which is on 9 September 2020 (End of Tender Offer period is 7 September 2020). I/We acknowledge that I/we have the right to revoke my/our intention to sell the shares specified above during 9:00 a.m. to 04:00 p.m. on business days during the period from 3 August 2020 to 31 August 2020 (20 business days from the commencement date of the tender period.)

## Payment Option : \*\*\* Not deliver cheque by mailing

☐ I/We will collect a payment cheque in person ☐ Collect a payment by an authorized representative

☐ Transfer to the specified bank account ☐ BAY ☐ SCB ☐ BBL ☐ KTB ☐ KBANK ☐ TMB ☐ UOB ☐ TBANK ☐ LH ☐ CIMBT

Branch \_\_\_\_\_ Type of Account \_\_\_\_\_, Account No. □□□-□-□□□□□□

(the account name has to be the same as the offeree name and attach certified true copy of a saving passbook or current account statement with this form)

I/We hereby attach the following documents for selling transaction including the evidence of NVDRs transfer to account "UOB KAY HIAN SECURITIES (THAILAND) PLC. FOR TENDER" Account No. 026-000000014-6, together with a certified true copy of the identification card and/or a certified true copy of proof of registered company (in the case of a Juristic Person) as per details indicated in the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold NVDRs of Thailand Iron Works Public Company Limited free from any mortgage or encumbrance of whatever nature, or third party rights ("Encumbrance"); and I/we sell such sold NVDRs as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDRs to the Tender Offer Agent.

I/We hereby have completed the procedure of KYC/CDD from the securities company which I/We deposit the units and have submitted the Acceptance Form of Tender offer to purchase securities, with my/our signature(s) to confirm the completion of KYC/CDD within the period of 2 years, to the securities company that submits the Acceptance document of Tender offer to purchase securities documents on my/our behalf (ves).

In case where the amount of subscription payment equals to Baht 100,000 and above: where the subscriber is not the Beneficial Owner\* please specify

In case where the subscriber is a natural person ☐ for the subscriber ☐ other, please specify \_\_\_\_\_

In case where the subscriber is a juristic person ☐ for the subscriber ☐ other, please specify \_\_\_\_\_

\* Beneficial Owner means a natural person who ultimately owns or controls a customer or a person on whose behalf a transaction is being conducted, including those persons who have ultimate effective control over a juristic person or legal arrangement, according to the relevant Ministerial Regulation prescribing Rules and Procedures for Customer Due Diligence

Signed \_\_\_\_\_ Offeree

( \_\_\_\_\_ )

## Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

Acceptance Form No. \_\_\_\_\_

Date \_\_\_\_\_

UOB Kay Hian Securities (Thailand) Plc. ("Tender Offer Agent") has received the Tender Offer Acceptance Form for NVDRs of Thailand Iron Works Public Company Limited and the Transfer of Scripless NVDRs with the document to transfer \_\_\_\_\_ NVDRs from (Mr./Mrs./Miss/Company) \_\_\_\_\_

The Offeree will receive the money on: ☐ 14 August 2020 ☐ 9 September 2020 By

☐ Collect a payment cheque in person ☐ Collect a payment by an authorized representative

☐ Transfer to the specified bank account ☐ BAY ☐ SCB ☐ BBL ☐ KTB ☐ KBANK ☐ TMB ☐ UOB ☐ TBANK ☐ LH ☐ CIMBT

Branch \_\_\_\_\_ Type of Account \_\_\_\_\_, Account No. □□□-□-□□□□□□

Signed \_\_\_\_\_ Recipient

( \_\_\_\_\_ )

For more information please contact Operations Department, UOB Kay Hian Securities (Thailand) Plc., 130 -132, 3rd Floor, Sindhorn Building Tower I,

Wireless Road, Lumpini, Patumwan, Bangkok 10330, Tel: 0-2659-8000 ext. 8264, 8226)