

NVDR TENDER OFFER ACCEPTANCE FORM
NAM SENG INSURANCE PUBLIC COMPANY LIMITED

NVDR Form No. Date

To: Thaisri Insurance Public Company Limited (the “Offeror”) and TISCO Securities Company Limited (the “Tender Offer Agent”)
 I/We (the “Offeree”) (Mr./Mrs./Miss/Others/Company (Please specify)) Nationality
 Address (house registration /company address) No. Building Soi Road Sub-district
 District Province Postal Code Telephone No. E-mail
 Contact Address (that can be reached via mail) ☐ same as in house registration /company address ☐ others (please specify)

Date of birth /Date of registration (juristic person) Occupation /Business type Tax ID (13 digits)
 In case of a foreigner, please specify (1) Address in the country of citizenship
 and (2) Current Address in Thailand

Please specify type of Offeree

- ☐ Thai Individual
☐ Non-Thai Individual
☐ Thai Juristic Person
☐ Non-Thai Juristic Person who carries any business in Thailand
☐ Non-Thai Juristic Person who does not carry any business in Thailand

ID Card No.
 Foreign Certificate/Passport No.
 Registration No.
 Registration No.
 Registration No.

I/We hereby accept to tender and sell units (NVDR) (.....) of Nam Seng Insurance Public Company Limited (“NSI”) at the price of THB 215.00 (two hundred fifteen Baht) per share, subject to a brokerage fee of 0.25 percent of the offer price plus value added tax (VAT) of 7.0 percent on such brokerage fee. Thus, the net offer price before withholding tax deduction (if applicable) is THB 214.424875 (two hundred fourteen point four two four eight seven five Baht) per share, totaling of THB (.....)

The totaling amount shall be rounded to the second decimal place. In case that the number in the third decimal place equals to five or larger, such number shall be rounded up and the number lower than five shall be disregarded

I/We thoroughly examined the terms and conditions contained in the Tender Offer document (“Form 247-4”) and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this NVDR selling in any circumstance, except falling in conditions for cancellation stipulated in the Tender Offer Document. The last day for the revocation is within the 20th business day of the Offer Period which is 14th February 2023 during the hours of 9:00 a.m. – 4:00 p.m. (only in case of receiving payment after the Offer Period)

I/We hereby appoint TISCO Securities Company Limited as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process other necessary relevant to Tender Offer.

Transfer Scripless NVDR			
Transfer Date	TSD Participant No.	Transfer Slip No.	No. of NVDR
Total NVDR			

I/We attached the following documents for selling transaction, including the document to transfer NVDR shares to account “TISCO FOR TENDER”, account No. 002-000000015-5, together with a certified true copy of the identification card and/or a certified true copy of company’s affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance Procedure and agree to

Payment Date (please select one option)

- ☐ 1. I/We hereby declare my/our intention to receive payment prior to the last day of the Offer Period. I/We fully acknowledge and accept that I/we will receive the payment on the second business day after the day which the Offeree submits the correct and complete Tender Offer Acceptance Form with related documents given that the Offeree’s tendered shares are successfully transferred into the Tender Offer Agent account.
 By selecting the payment date prior to the last day of the Offer Period according to Tender Offer document, I/we hereby accept that I/we have waive my/our rights to revoke the Tender Offer and cannot exercise the rights to revoke the Tender Offer.
- ☐ 2. I/We hereby declare my/our intention to receive payment after the Offer Period. I/We fully acknowledge and accept that I/we will receive the payment on the second business day after the Offer Period on 24th March 2023 In this case, the Offeree who has indicated an intention to sell my/our NVDRs may cancel my/our intention to sell the NVDRs subject to conditions specified in the Tender Offer document.

Note: The payment date chosen above cannot be changed. In case that the Offeree does not select the payment date, it will be deemed that the Offeree would like to receive payment from the shares tendered after the last day of the Offer Period and thus preserving his or her rights to revoke their tendered shares as in accordance with the Option 2.

Payment Procedures (please select one option)

- ☐ Please transfer the payment to my/our account as follows ☐ BAY ☐ BBL ☐ KBANK ☐ KTB ☐ SCB ☐ TISCO ☐ TTB ☐ UOB
 Branch Type of Account ☐ Savings ☐ Current Account No.
 (The name of the deposit account must be the same as the name of the Offeree and attach a certified true copy of the savings account book or current account statement with certified copy on the page indicating the Offeree as the account holder with this form)
- ☐ I/We shall self-collect the payment cheque at the office of the Tender Offer Agent
- ☐ Please deliver the payment cheque to me/us at the above mentioned contact address by registered mail

Note: In case that the Offeree does not select payment procedures or does not select method of cheque collection or does not clearly select payment procedures or the Tender Offer Agent cannot transfer the money into the Offeree’s bank account, the Tender Offer Agent reserves the right to issue a cheque and deliver such cheque via registered mail to the contact address above

In case where the amount of payment is equal to THB 100,000 or more, if the Offeree is not the Beneficial Owner*, please identify accordingly:

**Beneficial Owner means an individual who ultimately owns or controls a customer or has control over relationship between a customer and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person.*

I/We certify that all such sold NVDRs have no liabilities and free from any pledge and encumbrance whatever nature as well as acknowledge that this form is completed when the tendered shares are successfully transferred into the Tender Offer Agent account.

I/We hereby acknowledge and give consent to the Tender Offer Agent to collect, use, and disclose such information for the purpose of acceptance of Tender Offer of NSI including identity verification and communication. The Offeree see further details of how the Tender Offer Agent collects, uses and discloses personal data in the Privacy Notice on the Tender Offer Agent’s website <https://www.tisco.co.th/en/privacy-notice.html> and/or other channel prescribed by the Tender Offer Agent. In case the Offeree have given the Tender Offer Agent any personal data of other person, the Offeree shall notify such person of the details of our Privacy Notice.

Signed Attorney

Signed Offeree

(.....) (.....)

Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

NVDR Form No. Date

TISCO Securities Company Limited, as the Tender Offer Agent, has received the Tender Offer Acceptance Form to purchase NVDRs of the ordinary shares of Nam Seng Insurance Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling units from (Mr./Mrs./Miss/Others/Company (Please specify))

The Offeree will receive payment by: ☐ Transfer to the Offeree’s account with the following bank ☐ BAY ☐ BBL ☐ KBANK ☐ KTB ☐ SCB ☐ TISCO ☐ TTB ☐ UOB
 Branch Type of Account ☐ Savings ☐ Current Account No. ☐ Self-collect the payment cheque ☐ Deliver the payment cheque to the Offeree at the abovementioned contact address by registered mail

Signed Recipient
 (.....)

Affix
Stamp Duty
THB 10 /
THB 30

Power of Attorney
(for Tender Offer Acceptance)

At

Date

By this Power of Attorney, I/We Age

Nationality Identification Card No. Contact Phone

Address (house registration) hereby

authorize (Mr./Mrs./Miss) Age

Nationality Identification Card No. Contact Phone

Address (house registration)

Contact address ☐ Same as in house registration address ☐ Others (please specify)

.....

to act as my/our Attorney on my/our behalf:

- ☐ to sell, transfer, and deliver my/our securities of Nam Seng Insurance Public Company Limited to Thaisri Insurance Public Company Limited
- ☐ to collect the payment at the office of the Tender Offer Agent

through TISCO Securities Company Limited and also to perform all the activities which are relevant to this transaction.

Any act performed by the Attorney within the scope of power granted by this Power of Attorney shall be considered as if I/we perform by myself/ourselves until its completion. IN WITNESS WHEREOF, I/we hereby place my/our signature(s) and affix the company's seal (if applicable) in the presence of witnesses.

Signed Grantor
(.....)

Signed Attorney
(.....)

Signed Witness
(.....)

Signed Witness
(.....)

- Note: (1) Please attach documents as stated in Appendix 4(1) "Tender Offer Acceptance Procedure for NVDR".
- (2) For the case of Power of Attorney:
- (2.1) For authorization only 1 activity, stamp duty of THB 10 is required to be affixed.
- (2.2) For authorization more than 1 activities, stamp duty of THB 30 is required to be affixed.